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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

PROFIT WARNING

This announcement is made by Nanjing Sinolife United Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2016, the Group is expected to record an approximate 35% decrease in its profit for the year ended 31 December 2016 as compared with that for the year ended 31 December 2015. Such expected decrease was mainly attributable to the decrease in the Group’s revenue due to (1) increase in competition in the nutritional products industry in the PRC; (2) slowdown in economic growth in the PRC which led to a decline in consumer buying power; and (3) the Group is currently in the process of enhancing the synergies among its various businesses acquired in the past two financial years, including the acquisition of Good Health Products Limited, Shanghai Hejian Nutritional Food Products Company Limited* (上海禾健營養食品股份有限公司) and Living Nature Natural Products Limited as disclosed in the circulars of the Company dated 19 December 2014 and 29 February 2016 and the announcement of the Company dated 14 June 2016 respectively.

The information contained in this announcement is only based on a preliminary assessment by the Board on the Group’s draft unaudited consolidated management accounts for the year ended 31 December 2016, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2016. The Shareholders and potential investors should refer to the annual results announcement of the Company for the year ended 31 December 2016, which is expected to be published in March 2017, for details of the performance of the Group.

* For identification purposes only

Potential investors and the Shareholders are advised to exercise caution when dealing in securities of the Company.

By order of the Board of Directors
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People's Republic of China, 28 February 2017

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.