

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDEN MEDITECH HOLDINGS LIMITED

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00801)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 30 December 2016 (the “**Announcement**”) of Golden Meditech Holdings Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Disposal; (ii) other information as required under the Listing Rules; and (iii) a notice of the EGM, was expected to be despatched to the Shareholders on or before 28 February 2017.

As additional time is required to finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to on or before 14 March 2017.

By order of the Board
Golden Meditech Holdings Limited
Kam Yuen
Chairman

Hong Kong, 28 February 2017

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. KAM Yuen (Chairman) and Mr. KONG Kam Yu; the non-executive Directors are Ms. ZHENG Ting and Mr. GAO Yue; and the independent non-executive Directors are Prof. CAO Gang, Mr. FENG Wen, Prof. GU Qiao and Mr. Daniel FOA.