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# 信達國際控股有限公司

## CINDA INTERNATIONAL HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 111)**

### ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$200,000,000 credit facility agreement entered into by CISL, a wholly-owned subsidiary of the Company, and the Company with the Bank. The Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

This announcement is made by the board (the “Board”) of directors (the “Directors”) of Cinda International Holdings Limited (the “Company”) in compliance with the requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

#### **HK\$200,000,000 Facilities**

On 28 February 2017, Cinda International Securities Limited (“CISL”, a wholly-owned subsidiary of the Company), as borrower and the Company, as guarantor, entered into a facility agreement (“Facility Agreement”) with a licensed bank in Hong Kong (the “Bank”) pursuant to which credit facilities in an aggregate amount of up to HK\$200,000,000 (the “Facilities”) were granted to CISL by the Bank. The Facilities are subject to an annual review by the Bank.

#### **Specific Performance Obligation**

As one of the conditions of the Facilities, China Cinda Asset Management Co., Ltd. (“China Cinda”, the controlling shareholder of the Company) shall remain the single largest beneficiary shareholder (directly or indirectly) of the Company. As at the date of this announcement, China Cinda indirectly owns approximately 63% of the issued share capital of the Company.

Failure to comply with the above undertaking will constitute an event of default under the Facility Agreement, upon which the Facilities together with all accrued interest and any other amounts accrued under the Facilities will become immediately due and payable.

By Order of the Board  
**Cinda International Holdings Limited**  
**Lau Mun Chung**  
*Executive Director*

Hong Kong, 28 February 2017

As at the date hereof, the Board comprises:

*Executive Directors:* Mr. Gong Zhijian (*Chairman and Managing Director*)  
Mr. Lau Mun Chung

*Non-executive Directors:* Mr. Chow Kwok Wai  
Ms. Zheng Yi

*Independent Non-executive Directors:* Mr. Hung Muk Ming  
Mr. Xia Zhidong  
Mr. Liu Xiaofeng

*Website:* <http://www.cinda.com.hk>