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MASTER GLORY GROUP LIMITED

凱華集團有限公司

(Carrying on business in Hong Kong as “275 凱華集團”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 275)

**EXTENSION OF THE PLACING PERIOD IN RELATION TO
PLACING OF THE 3-YEAR 9.5% NOTES IN THE AGGREGATE
PRINCIPAL AMOUNT OF UP TO HK\$1,300 MILLION**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcements of Master Glory Group Limited (the “**Company**”) dated 24 November 2016, 28 November 2016, 9 December 2016, 12 January 2017, 19 January 2017 and 10 February 2017 (the “**Announcements**”) in relation to the placing of 3-year 9.5% notes of up to the aggregate principal amount of HK\$1,300 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

As stated in the announcement of the Company dated 10 February 2017 and up to the date of this announcement, Notes in the aggregate principal amount of HK\$1,200 million have been placed to Placees pursuant to the Placing and Underwriting Agreement. On 28 February 2017, the Company and the Placing Agent entered into a supplemental placing and underwriting agreement, pursuant to which the Company and the Placing Agent agreed to extend the placing period under the Placing and Underwriting Agreement until and inclusive of 31 March 2017.

Save and except for the aforesaid extension of the placing period, all other terms and conditions of the Placing and Underwriting Agreement remain unchanged and continue to remain in full force and effect.

By order of the Board of
MASTER GLORY GROUP LIMITED
Dr. Yap Allan
Chairman

Hong Kong, 28 February 2017

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. Yap Allan (*Chairman*)
Mr. Heung Pik Lun, Edmond
Mr. Wu Guangsheng

Independent Non-Executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai
Dr. Wu Chun Wah