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**英皇集團（國際）有限公司\***  
**Emperor International Holdings Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 163)**

**DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION  
ACQUISITION OF THE ENTIRE EQUITY INTEREST  
IN TWO COMPANIES INCORPORATED IN  
GRAND DUCHY OF LUXEMBOURG**

Reference is made to the announcement (the “**Announcement**”) of Emperor International Holdings Limited (the “**Company**”) dated 23 January 2017 in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) information relating to the SP Agreement; (ii) further information on the Target Group; (iii) unaudited pro forma financial information of the Group assuming Completion took place; and (iv) valuation report of the Property and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 28 February 2017. As additional time is required for the Company to prepare and finalise the information in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 28 March 2017.

By Order of the Board  
**Emperor International Holdings Limited**  
**Luk Siu Man, Semon**  
*Chairperson*

Hong Kong, 28 February 2017

*\* For identification purpose only*

As at the date of this announcement, the Board comprises:

*Non-executive Director:*

Ms. Luk Siu Man, Semon

*Executive Directors:*

Mr. Wong Chi Fai

Ms. Fan Man Seung, Vanessa

Mr. Cheung Ping Keung

*Independent Non-executive Directors:*

Ms. Cheng Ka Yu

Mr. Wong Tak Ming, Gary

Mr. Chan Hon Piu