日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chia Tai Enterprises International Limited
Date Submitted	01/03/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 03839 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	787,389,223	US\$0.10	US\$78,738,922.30						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	787,389,223	US\$0.10	US\$78,738,922.30						
(2) Stock code : <u>N/A</u> Description :									
(2) Stock code : <u>N/A</u> Descrip	otion :								
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital						
	No. of ordinary shares	(State	capital						

2. Preference Shares

Stock code :	code : <u>N/A</u> Descript		ode : <u>N/A</u> Description : <u>Convertible Preference</u>						ce Shares		
			prefe	. of rence ares	Par value (State currency	-	Authorised share capital (State currency)	-			
Balance at close	of precedi	ng month	12,61	0,777	US\$0.10		JS\$1,261,077.70	-			
Increase/(decrea	ise)	_	N	IL			NIL	-			
Balance at close	of the mor	ith _	12,61	0,777	<u>US\$0.10</u>	<u> </u>	JS\$1,261,077.70	_			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	⁻ precedir	ig month			
Increase/(decrease	e)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

US\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	240,718,310	N/A	12,610,777	N/A
Increase/ (decrease) during the month	NIL		NIL	
Balance at close of the month	240,718,310		12,610,777	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	M	Movement durin	ng the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ShareOptionSchemeadopted on(18/03/2015)Ordinary shares(Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
2. N/A						
(Note 1) <u>3. N/A</u>						
(Note 1)			•	e shares) her class)	NIL N/A N/A	
Total funds raised du of options (State cur		nth from exerc	•	NIL	N/A	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>Z.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)						
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-

Con	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.		ouisianung	monut	monun		litereto	monun	
		_						
Pre	eference Shares	-						
		US\$	1,261,077.7	0 NIL	1,261,077.70	NIL	12,610,777	
	Stock code (if listed)	N/A						
	Class of shares							
	issuable (Note 1)	Ordinary Sha						
		One Convert						
		converts into						
	Subscription price	Ordinary Sha						
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	N/A						
<u>2</u> .	N/A	_						
		_						
		_						
					·			
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.		_						
		_						
		_						
	Staak and (if listed)			<u> </u>				
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)		`					
	(dd/mm/yyyy)	(/ /)					
4.		-						
		-						
		-						
	Stock code (if listed)			<u> </u>				
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)		`					
	(dd/mm/yyyy)	(/ /)	Total C. (Ordina	ary shares)	NIL		
					nce shares)	NIL	-	
					Other class)	N/A	-	
				, , , , , , , , , , , , , , , , , , ,	·		-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) 		
2		
(/ /)		
shares (Note 1)		<u></u>
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
		•

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
								monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(daminiyyyy)		·	<u>N/A</u>	<u>N/A</u>
				Class of shares				
			Chata	issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(337777799999)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	AT DRICE -	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				rdinary sh erence sh (Other o	ares) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to					
E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha Capital").)					

Remarks	(if	any):
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Submitted by: <u>Ng Mei Wah</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.