

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Chia Tai Enterprises International Limited

Date Submitted

01/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 03839 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>787,389,223</u>     | <u>US\$0.10</u>                  | <u>US\$78,738,922.30</u>                        |
| Increase/(decrease)                 | <u>NIL</u>             |                                  | <u>NIL</u>                                      |
| Balance at close of the month       | <u>787,389,223</u>     | <u>US\$0.10</u>                  | <u>US\$78,738,922.30</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 240,718,310            | N/A | 12,610,777              | N/A                            |
| Increase/ (decrease) during the month | NIL                    |     | NIL                     |                                |
| Balance at close of the month         | 240,718,310            |     | 12,610,777              |                                |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on (18/03/2015) Ordinary shares (Note 1)                                  | NIL                       | NIL       | NIL                        | NIL    | NIL  | NIL   |
| 2. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | NIL  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | NIL    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  | Total B.                                  | (Ordinary shares) _____   | N/A   |
|   |                                 |  |                                  |   | (Preference shares) _____   | N/A   |
|   |                                 |  |                                  |   | (Other class) _____   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding                                    | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Preference Shares               | US\$  | 1,261,077.70                       | NIL                        | 1,261,077.70                 | NIL  | 12,610,777  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares   |                                    |                            |                              |  |   |
| Subscription price                             | One Convertible Preference Share converts into one Ordinary Share |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A   |                                    |                            |                              |  |   |
| 2. N/A   |   |                                    |                            |                              |  |   |
| Stock code (if listed)                         |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |   |                                    |                            |                              |  |   |
| Subscription price                             |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
| 3.   |   |                                    |                            |                              |  |   |
| Stock code (if listed)                         |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |   |                                    |                            |                              |  |   |
| Subscription price                             |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
| 4.   |   |                                    |                            |                              |  |   |
| Stock code (if listed)                         |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |   |                                    |                            |                              |  |   |
| Subscription price                             |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
|  |   |                                    |                            | Total C. (Ordinary shares)   | NIL  |   |
|  |   |                                    |                            | (Preference shares)          | NIL  |   |
|  |   |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                        |
|---------------|--------------|------------|----------------------|--|---|------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 4.            | Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u><br>N/A  | <u>        </u><br>N/A |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                 |
|---------------|----------------------|------------|----------------------|--|---|-----------------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u>   | <u>        </u> |
|               |                      |            |                      |  | <u>        </u>   | <u>        </u> |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>        </u>   | <u>        </u> |
|               |                      |            |                      |  | <u>        </u>   | <u>        </u> |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>        </u>   | <u>        </u> |
|               |                      |            |                      |  | <u>        </u>   | <u>        </u> |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>        </u>   | <u>        </u> |
|               |                      |            |                      |  | <u>        </u>   | <u>        </u> |



| Type of Issue              |                  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|--|--|---|
| 9. Capital reorganisation  |                  |  |  |   |
|                            |                  | Class of shares issuable ( <i>Note 1</i> ) _____ |  |   |
|                            |                  | Issue and allotment date : (dd/mm/yyyy) ( / / )  |  |   |
|                            |                  | EGM approval date: (dd/mm/yyyy) ( / / )          |  |   |
|                            |                  |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : _____ | State currency _____                             |  |   |
|                            |                  | Class of shares issuable ( <i>Note 1</i> ) _____ |  |   |
|                            |                  | Issue and allotment date : (dd/mm/yyyy) ( / / )  |  |   |
|                            |                  | EGM approval date: (dd/mm/yyyy) ( / / )          |  |   |
|                            |                  |  | <u>N/A</u>   | <u>N/A</u>  |
|                            |                  | Total E. (Ordinary shares)                       | <u>NIL</u>   |   |
|                            |                  | (Preference shares)                              | <u>NIL</u>   |   |
|                            |                  | (Other class)                                    | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>NIL</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

