中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTIFICATION OF BOARD MEETING

The board of directors (the "**Board**") of CITIC Securities Company Limited (the "**Company**") hereby announces that a meeting of the Board will be held on Wednesday, 22 March 2017 for the purposes of, among other matters, considering and approving the announcement of the audited results of the Company and its subsidiaries for the year ended 31 December 2016 and the recommendation on the payment of a final dividend.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
8 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun, Mr. YIN Ke and Mr. YANG Minghui; the non-executive director is Mr. CHEN Zhong; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.