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中電光谷
CEC OPTICS VALLEY

China Electronics Optics Valley Union Holding Company Limited

中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

**VOLUNTARY ANNOUNCEMENT
COOPERATION AGREEMENT WITH
THE LUOYANG NEW AND HI-TECH INDUSTRY DEVELOPMENT ZONE
ADMINISTRATIVE COMMITTEE
IN LUOYANG**

This is a voluntary announcement made by China Electronics Optics Valley Union Holding Company Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that, on 20 March 2017, the Company entered into a cooperation agreement (the “**Cooperation Agreement**”) with 洛陽高新技術產業開發區管理委員會(Luoyang New and Hi-Tech Industry Development Zone Administration Committee (the “**Luoyang New and Hi-Tech Zone Committee**”), in respect of their cooperation in 洛陽高新區瞪羚谷二期項目 (Luoyang New and Hi-Tech Industry Development Zone Dengling Valley Second Phase Project*, the “**Project**”) of the development of a business park which is targeted to focus on industries of health and medical mega data application, integrated circuit design and application, intelligent manufacture, convergence of military and civil sectors, information services, etc., and is expected to cover a total land area of approximately 1,000 mu (畝) in the Luoyang New and Hi-Tech Industry Development Zone in Luoyang, the People’s Republic of China.

Pursuant to the Cooperation Agreement, the Company and the Luoyang New and Hi-Tech Zone Committee (or their respective subsidiaries) will establish a project company (the “**Project Company**”) with a registered capital of RMB 100 million, which shall be contributed as to not less than 70% by the Company (or its subsidiary). The Project Company will be engaged in the development, construction and operation of the Project. The Luoyang New and Hi-Tech Zone Committee will be responsible for, *inter alia*, providing the construction and production environment for the Project, assisting the Project Company in obtaining the relevant approvals for the Project and facilitating the auction for the relevant

land in accordance with the development plan formulated by the Project Company; while the Company will be responsible for, *inter alia*, positioning and formulating the development plan of the Project, construction and operation of the business park.

The Group, being a leading development and operation services enterprise in themed business parks, developed or operated various business parks in 15 cities, namely Wuhan, Qingdao, Hefei, Shenyang, Xi'an, Chengdu, Wenzhou, Beihai, Ezhou, Huangshi, Huanggang, Chengmai (Hainan), Tianjin, Dongying and Loyang. The Board considers that the entering into of the Cooperation Agreement and the development of the Project are in line with the position and development of Luoyang under the National Thirteenth Five-year Plan, offering an opportunity for the Group to leverage the advantage of Luoyang as 國家小微企業創新創業示範基地 (National Small Enterprises Innovation and Entrepreneurship Demonstration Base*) and 鄭洛新國家自主創新示範區 (Zhengluo New National Independent Innovation Demonstration District*), with the Luoyang New and Hi-Tech Industry Development Zone being an industrial and economic core development district of Luoyang. The Project is also in line with the Group's development strategy and is expected to expand the Group's professional advantages in building a large-scale business park with the focus on the industries of health and medical mega data application, integrated circuit design and application, intelligent manufacture, convergence of military and civil sectors, information services, etc. Accordingly, the Board is of the view that the entering into of the Cooperation Agreement is in the interest of the Company and its shareholders as a whole.

The Cooperation Agreement sets out a strategic cooperation framework between the parties and may or may not lead to the entering into of formal and specific investment agreements. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Further announcement(s) in relation to the matters referred to above will be made by the Company as and when required in compliance with the necessary requirements under the Listing Rules.

By Order of the Board
China Electronics Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Wuhan, Hubei, the People's Republic of China
20 March 2017

As at the date of this announcement, the directors of the Company are Mr. Huang Liping and Mr. Hu Bin as executive directors; Mr. Lu Jun, Ms. Wang Qiuju, Mr. Xiang Qunxiong and Mr. Zhang Jie as non-executive directors; Mr. Qi Min, Mr. Leung Man Kit and Ms. Zhang Shuqin as independent non-executive directors.

* *The English translation is for identification purposes only.*

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