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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

PROFIT WARNING

This announcement is made by Artgo Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the consolidated management accounts of the Group for the year ended 31 December 2016 (the “**Management Accounts**”), the Group is expected to record a loss attributable to owner of the Company for the year ended 31 December 2016 as compared to a profit of RMB75,407,000 as recorded for the corresponding period in 2015. Such expected turn from profit to a loss was mainly attributable to a decrease in the Group’s overall gross profit resulting from the reduction of sales of slabs and marble blocks in the year despite the increase sales from trading of commodities.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the latest unaudited consolidated management accounts of the Group and the information currently available to the Group. As at the date of this announcement, the Group’s consolidated results for the year ended 31 December 2016 have not yet been finalized, and are subject to audit by the Company’s independent external auditors and the review by the audit committee of the Board and, may make necessary adjustments after such audit and review. Shareholders and potential investors are advised to

read carefully the information contained in the Company's interim report for the six months ended 30 June 2016 and the Company's annual results announcement for the year ended 31 December 2016 which is expected to be released before the end of March 2017 in accordance with the Listing Rules.

By Order of the Board
Artgo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 20 March 2017

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing, Dr. Leung Ka Kit and Mr. Li Dingcheng, the non-executive Director is Mr. Gu Zengcai, and the independent non-executive Directors are Mr. Liu Jianhua, Mr. Wang Hengzhong, and Mr. Hui Yat On.

** For identification purpose only and should not be regarded as the official English translation of the Chinese names. In the event of any inconsistency, the Chinese name prevails*