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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*

Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3618)

NOTICE OF THE 2017 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2017 First Domestic Shareholders' Class Meeting of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the "**Bank**") will be held at the Conference Room at 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Friday, May 5, 2017 after the conclusion of the 2016 annual general meeting of the Bank ("**2016 AGM**") (or any adjournment thereof) and concurrently with the 2017 First H Shareholders' Class Meeting. Details of the 2017 First Domestic Shareholders' Class Meeting are as follows:

I. GENERAL INFORMATION OF THE 2017 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING

(I) Convenor

The Board of Directors of the Bank

(II) Date and Time

Friday, May 5, 2017 after the conclusion of the 2016 AGM (or any adjournment thereof) and concurrently with the 2017 First H Shareholders' Class Meeting. The 2017 First Domestic Shareholders' Class Meeting, together with the 2016 AGM and the 2017 First H Shareholders' Class Meeting, is expected to last for half a day

(III) Venue

The Conference Room on the 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC)

(IV) Way of Conducting the 2017 First Domestic Shareholders' Class Meeting

On site conference and voting

II. RESOLUTIONS TO BE CONSIDERED AT THE 2017 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING

Ordinary Resolution

1. To consider and approve the resolution of revision of dilution of current returns by initial public offering and listing of RMB ordinary shares (A shares) and remedial measures of the Bank.

Special Resolutions

2. To consider and approve the resolution of directional additional issuance of Domestic Shares:
 - 2.1. Class of Shares and nominal value
 - 2.2. Offering size
 - 2.3. Target subscribers
 - 2.4. Pricing methodology
 - 2.5. Method of offering
 - 2.6. Use of proceeds
 - 2.7. Distribution of undistributed accumulated profit
 - 2.8. Term of the offering plan
3. To consider and approve the proposed resolution regarding the general meeting to confer full powers on the Board of Directors to handle relevant matters relating to the directional additional issuance of domestic shares;
4. To consider and approve the resolution of proposed extension of the term of initial public offering and listing of RMB ordinary shares (A Shares);

5. To consider and approve the resolution of proposed extension of the term of authorizing the Board to exercise its absolute discretion to deal with all matters relating to initial public offering and listing of RMB ordinary shares (A shares) at general meeting.

For and on behalf of the Board
Chongqing Rural Commercial Bank Co., Ltd.*
重慶農村商業銀行股份有限公司*
Liu Jianzhong
Chairman and Executive Director

Chongqing, the PRC, March 21, 2017

Notes:

1. All votes of resolutions at the 2017 First Domestic Shareholders' Class Meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted by show of hands. An announcement on the voting results will be published on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.cqrcb.com) in accordance with the Listing Rules.
2. A Shareholder entitled to attend and vote at the 2017 First Domestic Shareholders' Class Meeting is entitled to appoint one or more proxies (if he/she holds more than one share) to attend and vote in his/her stead. A proxy need not be a Shareholder of the Bank. If more than one proxy is so appointed, the appointment shall specify the class and number of shares in respect of which each such proxy is so appointed.
3. Shareholders shall appoint their proxies in writing. The proxy form must be signed by the Shareholder or its attorney duly authorised in writing. If the Shareholder is a legal person, the proxy form shall be affixed with the legal person's common seal or signed by its director, or its attorney duly authorised in writing. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorisation document shall be notarised. The proxy form, together with any power of attorney or other authority (if any), which is notarially certified, must be lodged with the Bank's Secretariat of the Board of Directors at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC (postal code: 400020) not less than 24 hours before the time appointed for holding the 2017 First Domestic Shareholders' Class Meeting. Completion and return of the proxy form shall not preclude you from attending and voting in person at the 2017 First Domestic Shareholders' Class Meeting and any adjourned meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. The contact of the Secretariat of the Board is as follows:

Address:	No. 36 Jinshamen Road, Jiangbei District, Chongqing City, the PRC
Postal Code:	400020
Contact Persons:	Ms. Zhang, Ms. Zheng
Telephone:	(8623) 6763 7929, (8623) 6763 7766, (8623) 6111 0841
Facsimile:	(8623) 6763 7932, (8623) 6111 0844

5. Shareholders or their proxies shall produce their identity proof when attending the 2017 First Domestic Shareholders' Class Meeting.
6. The 2017 First Domestic Shareholders' Class Meeting, together with the 2016 AGM and the 2017 First H Shareholders' Class Meeting, is expected to last for half a day. Shareholders who attend the 2017 First Domestic Shareholders' Class Meeting (in person or by proxy) shall bear their own travelling, accommodation and other expenses.

As at the date of this notice, the executive Directors of the Bank are Mr. Liu Jianzhong and Mr. Xie Wenhui; the non-executive Directors of the Bank are Mr. He Zhiming, Mr. Sun Lida, Mr. Duan Xiaohua, Ms. Chen Xiaoyan and Mr. Wen Honghai; and the independent non-executive Directors of the Bank are Mr. Sun Leland Li Hsun, Mr. Yin Mengbo, Mr. Yuan Zengting and Mr. Cao Guohua.

- * *The Bank holds a financial licence number B0335H250000001 approved by China Banking Regulatory Commission and was authorised by the Administration for Industry and Commerce of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*