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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

天譽置業（控股）有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)
(Stock code: 00059)

HK$30,000,000 0.1 per cent bonds due 2033
(to be consolidated and to form a single series
with the HK$350,000,000 0.1 per cent bonds due 2033)
(Stock Code: 5379)

to be issued under HK$3,300,000,000
medium term bond programme

Arranger

ANGLO CHINESE CORPORATE FINANCE, LIMITED 英高

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, HK$30,000,000 0.1 per cent bonds due 2033 (the "**Bonds**") (to be consolidated and to form a single series with HK$350,000,000 0.1 per cent bonds due 2033) to be issued under the HK$3,300,000,000 medium term bond programme with ISIN number XS1558627342 (the "**Programme**") as described in the information memorandum dated 19 January 2017 prepared in respect of the Programme and the pricing supplement dated 14 March 2017 prepared in respect of the Bonds. The Bonds, in denomination of HK$1,250,000, will be issued by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Interest on the Bonds will be payable annually in arrears at the interest rate of 0.1% per annum. Permission to deal in the Bonds is expected to become effective on 21 March 2017.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 20 March 2017

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing, Mr. JIANG Jing and Mr. WONG Lok; one non-executive director, namely Mr. ZHONG Guoxing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.