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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) dated 3 March 2017 (the “**Announcement**”) in relation to the Finance Lease Agreements. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that due to inadvertent typographical error, the paragraph under the section headed “End of the lease term” on page 4 of the Announcement should be read as follows:

“Pursuant to the Lease Agreement, at the end of the lease term of the Lease Agreement and subject to the full payments of the lease payments, the Asset will be sold to **Qingjiang Cold Chain** at a nominal consideration of RMB1,000 (equivalent to approximately HK\$1,130).”

Save for the aforesaid, all information and contents set out in the Announcement remain unchanged.

By Order of the Board

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

Lan Huasheng

Chairman

Shanghai, PRC, 20 March 2017

As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Mo Luojiang and Mr. Wang Liguo; one non-executive director: Mr. Zhu Tianxiang; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Zhou Jianhao.