

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



TC ORIENT LIGHTING HOLDINGS LIMITED

達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

UPDATE ON

- (1) SUBSCRIPTIONS OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE; AND
(2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcement of TC Orient Lighting Holdings Limited (the “**Company**”) dated 26 September 2016 (the “**Announcement**”) in relation to, among others, the subscriptions of convertible bonds under specific mandate and the application of whitewash waiver; and (ii) the announcements of the Company dated 17 October 2016, 18 November 2016, 16 December 2016, 13 January 2017 and 20 February 2017 in relation to, among other things, the delay in despatch of circular and the extension of long stop date. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

The Company wishes to update the Shareholders and its potential investors that as at the date of this announcement, the Company is still finalizing the information to be included in the Circular, including in particular the financial information of the Group and the valuation report on the Group’s properties. The Company expects that the Circular will be despatched to the Shareholders on or before 13 April 2017.

By order of the Board
TC Orient Lighting Holdings Limited
Chen Yongsen
Chairman

Hong Kong, 20 March, 2017

As at the date hereof, the executive Directors are Mr. Chen Yongsen (Chairman), Mr. Wang Shi Jin (Chief Executive Officer), Mr. Chen Hua, Mr. Wong Wing Choi and Mr. Xu Ming; and the independent non-executive Directors are Mr. Anson Poon Wai Kong, Mr. Li Hongxiang, Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung and Ms. Chen Lei.

The Directors jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.