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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) CONNECTED TRANSACTION ON THE
PROPOSED ISSUE OF 2017CB UNDER SPECIFIC MANDATE;
AND
(2) ISSUE OF REVISED CONVERSION SHARES OF 2015CB
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Eminence Enterprise Limited (the “**Company**”) dated 1 March 2017 (the “**Announcement**”) in relation to, among other matters, the connected transaction on the proposed issue of 2017CB under specific mandate and proposed issue of Revised Conversion Shares of the 2015CB under specific mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company intended to despatch a circular (“**Circular**”) to the Shareholders containing, among other things, (i) particulars of the Subscription Agreement (together with the transactions contemplated therein, including the issue of the 2017CB and the allotment and issue of the Conversion Shares); (ii) the relevant recommendations of the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) Proposed Alterations and the allotment and issue of the Revised Conversion Shares of 2015CB; and (v) a notice convening the SGM to be despatched to the Shareholders on or before 22 March 2017.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 5 April 2017.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 22 March 2017

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors, Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.