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## **GOLDEN MEDITECH HOLDINGS LIMITED**

**金衛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00801)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 MARCH 2017**

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Golden Meditech Holdings Limited (the “**Company**”) both dated 6 March 2017 in relation to the Agreements. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board announces that all the resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed as ordinary resolutions by the Shareholders present in person or by proxy or by duly authorised representatives, by way of poll, at the extraordinary general meeting of the Company (the “**EGM**”) held at 10:00 a.m. on 22 March 2017.

The number of shares of the Company (the “**Shares**”) represented by votes for and against the Resolutions at the EGM are as follows:

<b>ORDINARY RESOLUTIONS</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
<p>(1) (i) To approve, confirm and ratify Termination Agreement A and the transactions contemplated thereunder;</p> <p>(ii) to approve, confirm and ratify the Profit Compensation Termination Agreement and the transactions contemplated thereunder;</p> <p>(iii) to approve, confirm and ratify the New Agreement and the transactions contemplated thereunder;</p> <p>(iv) to approve, confirm and ratify the New Profit Compensation Agreement and the transactions contemplated thereunder; and</p> <p>(v) to authorise any one director of the Company to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary or expedient for the purposes of giving effect to or in connection with each of Termination Agreement A, the Profit Compensation Termination Agreement, the New Agreement and the New Profit Compensation Agreement and the respective transactions contemplated thereunder, and to agree to such variations, amendments or waivers of matters relating thereto as are, in the interests of the Company and its shareholders as a whole.</p>	<p>1,497,358,259 (100%)</p>	<p>0 (0%)</p>

<p>(2) (i) To approve, confirm and ratify Termination Agreement B and the transactions contemplated thereunder; and</p> <p>(ii) to authorise any one director of the Company to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary or expedient for the purposes of giving effect to or in connection with Termination Agreement B and the transactions contemplated thereunder, and to agree to such variations, amendments or waivers of matters relating thereto as are, in the interests of the Company and its shareholders as a whole.</p>	<p>1,497,358,259 (100%)</p>	<p>0 (0%)</p>
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The full text of the Resolutions was set out in the EGM Notice. On the basis of the votes set out above, the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of issued Shares was 2,966,139,704 Shares which was the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting on the Resolutions. There was no restriction on any Shareholders from casting votes on the Resolutions.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrars in Hong Kong, acted as the scrutineers at the EGM for the purpose of vote-taking.

By order of the Board  
**Golden Meditech Holdings Limited**  
**Kam Yuen**  
*Chairman*

Hong Kong, 22 March 2017

*As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. KAM Yuen (Chairman) and Mr. KONG Kam Yu; the non-executive Director are Ms. ZHENG Ting and Mr. GAO Yue; and the independent non-executive Directors are Prof. CAO Gang, Mr. FENG Wen, Prof. GU Qiao and Mr. Daniel FOA.*