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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock limited company incorporated in the People's Republic of China)
(Stock code: 3908)

AMENDMENT TO THE ARTICLES OF ASSOCIATION

In order to comply with the regulatory requirements of the Securities Association of China and to further enhance the management of subsidiaries engaging in private fund business and alternative investment business of China International Capital Corporation Limited (the “**Company**”), the board of directors (the “**Board**”) resolved to amend the Article 12 of the the articles of association of the Company (the “**Articles of Association**”) as follows:

The Articles of Association before this amendment:

Article 12: The Company can establish subsidiaries or branches to conduct businesses in accordance with laws and regulations as approved by competent authorities or as permitted by laws and regulations.

The Articles of Association after this amendment:

Article 12: The Company can establish subsidiaries or branches to conduct businesses, including but not limited to private fund business and alternative investment business, in accordance with laws and regulations as approved by competent authorities or as permitted by laws and regulations.

Such amendment to the Articles of Association will come into effect after being considered and approved at the shareholders’ general meeting of the Company.

A circular containing, among other things, details of the above proposal, together with the notice of the shareholders’ general meeting, will be dispatched to the shareholders in due course.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Wu Bo

Beijing, the PRC, March 22, 2017

As at the date of this announcement, the Executive Director of the Company is Mr. Bi Mingjian; the Non-executive Directors are Ms. Zhao Haiying, Mr. David Bonderman, Mr. Liu Haifeng David, Mr. Shi Jun and Mr. Cha Mou Daid Johnson; and the Independent Non-executive Directors are Mr. Edwin Roca Lim, Mr. Liu Li, Mr. Siu Wai Keung and Mr. Ben Shenglin.