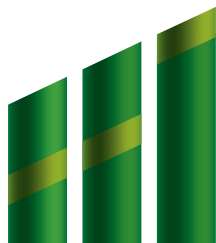


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昊天發展集團有限公司

Hao Tian Development Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00474)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION FOR ACQUISITION OF 75% EQUITY INTEREST IN TARGET COMPANY

Reference is made to (i) the announcement of Hao Tian Development Group Limited (the “**Company**”) dated 16 January 2017 (the “**MT Announcement**”) in relation to the SP Agreement and (ii) the announcements dated 8 February 2017, 22 February 2017 and 8 March 2017 of the Company (the “**Delay Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the MT Announcement.

As disclosed in the Delay Announcements, a circular containing, among other matters, further details of the Acquisition and further information of the Target Group, was expected to be despatched to the Shareholders on or before 22 March 2017. As additional time is required for the Company to prepare and finalise the information in the circular, it is expected that the date of despatch of the circular will be postponed to a date falling on or before 21 April 2017.

By Order of the Board
Hao Tian Development Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 22 March 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Hai Ying, Dr. Zhiliang Ou, JP (Australia) and Mr. Fok Chi Tak and three independent non-executive Directors, namely Mr. Chan Ming Sun Jonathan, Mr. Lam Kwan Sing and Mr. Lee Chi Hwa, Joshua.