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**LIPPO LIMITED**  
力寶有限公司  
(Incorporated in Hong Kong  
with limited liability)  
(Stock Code: 226)

**LIPPO CHINA RESOURCES LIMITED**  
力寶華潤有限公司  
(Incorporated in Hong Kong  
with limited liability)  
(Stock Code: 156)

## **JOINT ANNOUNCEMENT**

### **INSIDE INFORMATION**

**UPDATE ON THE  
VOLUNTARY CONDITIONAL CASH OFFER BY  
RHB SECURITIES SINGAPORE PTE. LTD.  
FOR AND ON BEHALF OF  
SILVER CREEK CAPITAL PTE. LTD.  
FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES  
IN THE CAPITAL OF AURIC PACIFIC GROUP LIMITED,  
OTHER THAN THOSE WHICH ARE OWNED, CONTROLLED  
OR AGREED TO BE ACQUIRED BY THE OFFEROR  
OR BY PARTIES ACTING IN CONCERT OR  
DEEMED TO BE ACTING IN CONCERT WITH THE OFFEROR  
IN RELATION TO THE OFFER**

This announcement is made by Lippo Limited (“**Lippo**”) and Lippo China Resources Limited (“**LCR**”), an indirect non-wholly owned subsidiary of Lippo, pursuant to rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

Reference is made to the joint announcements issued by Lippo and LCR dated 7th February, 2017, 13th March, 2017 and 17th March, 2017 (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The respective boards of directors (the “**Board**”) of Lippo and LCR wish to update their shareholders and potential investors on further developments in relation to the Offer.

## **FINAL CLOSING DATE**

On 23rd March, 2017, Auric Pacific Group Limited (“**APGL**”) and the Offeror jointly announced, among other things, that the Offer will close on 7th April, 2017 at 5:30 p.m. (Singapore time).

## **TRADING SUSPENSION**

Trading of APGL Shares on the SGX-ST will be suspended after the close of the Offer (i.e., on 10th April, 2017 at 9:00 a.m. (Singapore time)).

## **DELISTING**

APGL will be delisted on 17th April, 2017 at 9:00 a.m. (Singapore time).

**Shareholders and potential investors of each of Lippo and LCR are advised to exercise caution when dealing in the shares of each of Lippo and LCR.**

## **INTRODUCTION**

This announcement is made by Lippo and LCR pursuant to rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

Reference is made to the Announcements in relation to the Offer. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

## **FINAL CLOSING DATE**

On 23rd March, 2017, APGL and the Offeror jointly announced, among other things, that the Offer will close on 7th April, 2017 at 5:30 p.m. (Singapore time) (the “**Final Closing Date**”). The Offeror has no intention of extending the Offer beyond the Final Closing Date, and notice has been given that the Offer will not be open for acceptance beyond 5:30 p.m. (Singapore time) on the Final Closing Date. Acceptances received after 5:30 p.m. (Singapore time) on the Final Closing Date will be rejected.

## **TRADING SUSPENSION**

Trading of APGL Shares on the SGX-ST will be suspended after the close of the Offer (i.e., on 10th April, 2017 at 9:00 a.m. (Singapore time)). As such, APGL Shareholders who have not validly accepted the Offer as at the close of the Offer will not be able to trade their APGL Shares on the SGX-ST after the close of the Offer.

## **DELISTING**

APGL will be delisted on 17th April, 2017 at 9:00 a.m. (Singapore time).

## IMPLICATIONS OF THE DELISTING

As disclosed in the Announcements, after the delisting of APGL from the SGX-ST, it will continue to be consolidated as a subsidiary of LCR and Lippo.

**Shareholders and potential investors of each of Lippo and LCR are advised to exercise caution when dealing in the shares of each of Lippo and LCR.**

Lippo and LCR will comply with any applicable requirements prescribed by the Listing Rules and/or inside information provisions under Part XIVA of the SFO as and when appropriate and further announcement will be made by Lippo and LCR with respect to any material developments of the Offer as and when required.

By Order of the Board  
**LIPPO LIMITED**  
**Davy Lee**  
*Secretary*

By Order of the Board  
**LIPPO CHINA RESOURCES LIMITED**  
**Millie Luk**  
*Secretary*

Hong Kong, 23rd March, 2017

As at the date of this announcement, the board composition of each of Lippo and LCR is as follows:

### **Lippo**

#### *Executive Directors:*

Dr. Stephen Riady (*Chairman*)  
Mr. John Luen Wai Lee  
(*Managing Director and  
Chief Executive Officer*)

#### *Non-executive Directors:*

Mr. Jark Pui Lee  
Mr. Leon Nim Leung Chan

#### *Independent Non-executive Directors:*

Mr. Edwin Neo  
Mr. Victor Ha Kuk Yung  
Mr. King Fai Tsui

### **LCR**

#### *Executive Directors:*

Dr. Stephen Riady (*Chairman*)  
Mr. John Luen Wai Lee  
(*Chief Executive Officer*)  
Mr. James Siu Lung Lee

#### *Non-executive Director:*

Mr. Leon Nim Leung Chan

#### *Independent Non-executive Directors:*

Mr. Edwin Neo  
Mr. Victor Ha Kuk Yung  
Mr. King Fai Tsui