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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

EXPECTED DECREASE IN LOSS/ POSITIVE PROFIT ALERT

HIGHLIGHTS

This announcement is made by Ding He Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a consolidated net profit for the year ended 31 December 2016 as compared to the consolidated net loss for the corresponding period in 2015. Such increase of profit is mainly due to the gain resulted from final reduced bank loans settlement of approximately HK\$193.0 million recognised in the current year. Such gain is one-off and non-recurring in nature and the Group is expected to have operational loss for the current year.

The Company is still in the process of preparing and finalising the results of the Group for the year ended 31 December 2016. The information contained in this announcement is only based on the preliminary assessment by the Board in accordance with the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, and is not based on any information or figures which have been audited or reviewed by the Company’s auditors and may be subject to possible adjustments.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2016 which is expected to be announced on 31 March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Ding He Mining Holdings Limited
DU JIAN JUN
Chairman and Executive Director

Hong Kong, 23 March 2017

As of the date of this announcement, the executive Directors of the Company are namely, Mr. Du Jian Jun, Mr. Ji Kuang, Mr. Li Po Wai, Mr. Fan Weipeng, Mr. Leung Wai Kwan, Ms. Meng Xiao Ying, Mr. Yin Shibo and Mr. Leung Kwok Peng Joseph and the Independent non-executive Directors of the Company are namely, Mr. Chan Kin Ho Philip, Ms. Li Zhenzhen, Mr. Liu Bo and Mr. Tong Zhu.