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UMP HEALTHCARE HOLDINGS LIMITED

聯合醫務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 722)

DISCLOSEABLE AND CONNECTED TRANSACTIONS

COMPLETION OF THE PROPOSED UMP HEALTHCARE CHINA SUBSCRIPTION, THE PROPOSED UMP HEALTHCARE (BEIJING) SUBSCRIPTION AND THE PROPOSED DISPOSAL

Reference is made to the announcement of UMP Healthcare Holdings Limited (the “**Company**”) dated 15 December 2016 and the circular of the Company dated 8 February 2017 (the “**Circular**”). Terms defined in the Circular shall have the same meanings when used in this announcement.

The Board wishes to announce that completion of the Proposed UMP Healthcare China Subscription, the Proposed UMP Healthcare (Beijing) Subscription and the Proposed Disposal took place on 23 March 2017.

By the order of the Board
UMP Healthcare Holdings Limited
Sun Yiu Kwong
Chairman and Chief Executive Officer

Hong Kong, 23 March 2017

As at the date of this announcement, the Board comprises Dr. SUN Yiu Kwong as Chairman, Chief Executive Officer and executive director, Ms. KWOK Cheuk Kwan, Jacquen, as managing director and executive director, Mr. TSANG On Yip, Patrick, Dr. SUN Man Kin, Michael, Mr. LEE Kar Chung, Felix and Mr. JIANG Tianfan as executive directors, and Mr. LEE Luen Wai, John BBS JP, Dr. LI Kwok Tung, Donald SBS JP and Mr. YEUNG Wing Sun, Mike as independent non-executive directors.