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遠洋集團

INSIDE INFORMATION ISSUE OF 2017 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by Sino-Ocean Group Holding Limited (the **"Company"**, together with its subsidiaries, the **"Group"**) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the **"Listing Rules"**) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the announcement of the Company dated 28 December 2016 in relation to the application to the National Association of Financial Market Institutional Investors (the **"Association"**) in the People's Republic of China for the registration and proposed issue of medium-term notes in an aggregate amount of not more than RMB10 billion (the **"Medium-term Notes Issue"**) and the announcement of the Company dated 16 March 2017 in relation to the approval for the Medium-term Notes Issue (the **"Announcements"**). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company and the underwriters have completed the issue of the 2017 First Tranche Medium-term Notes of the Company (**"2017 First Tranche Medium-term Notes"**) on 23 March 2017. The 2017 First Tranche Medium-term Notes were issued in an aggregate amount of RMB4 billion in two series: (i) RMB2 billion with coupon rate of 4.77% per year of a term of three years, and (ii) RMB2 billion with coupon rate of 5.05% per year of a term of five years.

The proceeds from the issue of the 2017 First Tranche Medium-term Notes will be used for the repayment of the Group's existing indebtedness and construction of the Group's projects.

Holders of shares or other securities of the Company and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 23 March 2017

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Mr. LI Hu
Mr. WANG Yeyi
Mr. SUM Pui Ying
Mr. WEN Haicheng
Mr. LI Hongbo

Non-executive directors:

Mr. ZHAO Lijun
Mr. YAO Dafeng
Mr. FANG Jun
Ms. SHANGGUAN Qing

Independent non-executive directors:

Mr. TSANG Hing Lun
Mr. HAN Xiaojing
Mr. WANG Zhifeng
Mr. SUEN Man Tak
Mr. JIN Qingjun