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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

INSIDE INFORMATION

RELEASE OF EQUITY PLEDGE BY CONTROLLING SHAREHOLDER

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 December 2015 (the “**Announcement**”) in relation to the pledge of the 100% equity interests (the “**Equity Pledge**”) in Yunnan Province Water Industry Investment Co., Ltd.* (雲南省水務產業投資有限公司) (“**Yunnan Province Water**”), a controlling shareholder (as defined in the Listing Rules) of the Company, by Yunnan Metropolitan Construction Investment Co., Ltd.* (雲南省城市建設投資集團有限公司) (“**YMCI**”) in favour of a financial institution as security for a loan of YMCI.

The Company has been informed by YMCI that the Equity Pledge has been released and the relevant procedures for the release of the Equity Pledge have been completed with the Administration for Industry and Commerce of Guandu District, Kunming City* (昆明市官渡區工商行政管理局) on 23 March 2017.

As of the date of this announcement, Yunnan Province Water directly holds 361,487,162 domestic shares in the Company, representing approximately 30.3% of the total issued share capital of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Jiao Jun
Acting Chairman

Kunming, the PRC

23 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian; the non-executive directors are Mr. Jiao Jun (Acting Chairman), Mr. He Yuanping and Mr. Feng Zhuangzhi; and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*