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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

**FILING OF NEW LISTING APPLICATION IN RELATION TO
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION;
AND
REVERSE TAKEOVER
INVOLVING A NEW LISTING APPLICATION**

On 22 March 2017, the Company filed the New Listing Application to the Stock Exchange in relation to the Acquisition which constitutes a very substantial acquisition, connected transaction and reverse takeover involving a new listing application for the Company under the Listing Rules.

The Acquisition is subject to a number of conditions including but not limited to the Independent Shareholders' approval, which may or may not be fulfilled. In addition, the Listing Committee's approval on the New Listing Application may or may not be granted. In the event that the approval of the New Listing Application is not granted by the Listing Committee, the Restructuring Agreement will not become unconditional and the Acquisition and the Proposed Restructuring will not proceed.

Reference is made to the announcement issued by Flyke International Holdings Ltd. (the "**Company**") dated 20 March 2017 (the "**Previous Announcement**") in relation to, among other things, the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcement.

As disclosed in the Previous Announcement, the Acquisition constitutes a very substantial acquisition for the Company under Rule 14.06(5) of the Listing Rules and a reverse takeover for the Company under Rule 14.06(6)(a) of the Listing Rules. Accordingly, the Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. The Acquisition is therefore subject to the approval of the Listing Committee for the new listing application made by the Company (the “**New Listing Application**”). As the controlling shareholders of the Target Group will become the controlling Shareholders and Mr. Yang will become an executive Director of the Company upon Completion, the Acquisition also constitutes a connected transaction for the Company pursuant to Rule 14A.28 of the Listing Rules.

The Board is pleased to announce that the Company filed the New Listing Application to the Stock Exchange on 22 March 2017.

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the New Listing Application as and when appropriate.

The Acquisition is subject to a number of conditions including but not limited to the Independent Shareholders’ approval, which may or may not be fulfilled. In addition, the Listing Committee’s approval on the New Listing Application may or may not be granted. In the event that the approval of the New Listing Application is not granted by the Listing Committee, the Restructuring Agreement will not become unconditional and the Acquisition and the Proposed Restructuring will not proceed.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on 31 March 2014. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the shares of the Company on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company on the Stock Exchange will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

For and on behalf of
Flyke International Holdings Ltd.
FONG Sai Mo
Executive Director

Hong Kong, 23 March 2017

As of the date of this announcement, the executive Directors are Mr. FONG Sai Mo and Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.