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## **U-RIGHT INTERNATIONAL HOLDINGS LIMITED**

**佑威國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00627)**

### **RE-SUBMISSION OF LISTING APPLICATION IN RELATION TO VERY SUBSTANTIAL ACQUISITION AND REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION**

Reference is made to the announcements issued by U-RIGHT International Holdings Limited (the “**Company**”) dated 27 October 2015, 13 November 2015, 12 August 2016 and 15 February 2017 (the “**Announcements**”) in relation to, among other things, the Acquisition and the New Listing Application. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Acquisition constitutes a very substantial acquisition for the Company under Rule 14.06(5) of the Listing Rules and a reverse takeover for the Company under Rule 14.06(6)(a) of the Listing Rules. Accordingly, the Company is being treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. The Acquisition is therefore subject to the approval of the Listing Committee for the new listing application of the Company. The Company filed (i) the first new listing application with the Stock Exchange on 13 November 2015 (the “**First New Listing Application**”); and (ii) the second new listing application with the Stock Exchange on 12 August 2016 (the “**Second New Listing Application**”).

Pursuant to Rule 9.03(1) of the Listing Rules, the First New Listing Application and Second New Listing Application have subsequently lapsed on 13 May 2016 and 12 February 2017 respectively. The Board is pleased to announce that the Company resubmitted a third new listing application to the Stock Exchange on 23 March 2017 (the “**Third New Listing Application**”).

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Third New Listing Application as and when appropriate.

\* For identification purposes only

**The Acquisition is subject to a number of conditions precedents in the SP Agreement (as amended and supplemented by the Supplemental Agreements), and is inter-conditional with the Share Placing which will be subject to a number of conditions, which may or may not be fulfilled. In addition, the Listing Committee’s approval on the Third New Listing Application may or may not be granted. As the Acquisition may or may not proceed, Shareholders and potential investors are advised to exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.**

By Order of the Board  
**U-RIGHT International Holdings Limited**  
**TANG Kwok Hung**  
*Executive Director*

Hong Kong, 23 March 2017

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. TANG Kwok Hung and Mr. NG Cheuk Fan, Keith and three independent non-executive Directors, namely Mr. XIE Tom, Mr. MAK Ka Wing, Patrick and Mr. CHAN Chi Yuen.*

*The English text of this announcement shall prevail over its Chinese text.*