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啟迪國際

TUS INTERNATIONAL

TUS INTERNATIONAL LIMITED

啟迪國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 872)

CONNECTED TRANSACTION ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE CLOSURE OF BOOKS

Reference is made to the announcements (collectively, the “**Announcements**”) of TUS International Limited (the “**Company**”) dated 1 March 2017 and 10 March 2017 in relation to the Connected Transaction – Issue of Convertible Bond under Specific Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Company proposes to convene an extraordinary general meeting at Regus Conference Centre, 35/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on 13 April 2017 (Thursday) at 2:30 p.m. (“**EGM**”) to consider and, if thought fit, approve (i) the Subscription Agreement and the transaction contemplated, including the Specific Mandate for the allotment and issue of the Conversion Shares falling to be issued upon the exercise of the conversion rights attaching to the Convertible Bond thereunder (including but not limited to the Specific Mandate); and (ii) the re-election of retiring Director.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement of Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from 10 April 2017 (Monday) to 13 April 2017 (Thursday), both days inclusive, during which no transfer of shares will be effected. All properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on 7 April 2017 (Friday). Shareholders whose names are recorded in the register of members of the Company on 13 April 2017 (Thursday) are entitled to attend and vote at the EGM.

By order of the Board
TUS International Limited
Ma Chi Kong Karl
Chairman

Hong Kong, 23 March 2017

As at the date of this announcement, Mr. Ma Chi Kong Karl (Chairman), Mr. Shen Xiao, Mr. Yang Ming, Mr. Du Peng, Mr. Woo Kar Tung Raymond and Ms. Cheung Joanna Wai Sze who are executive Directors, Mr. Tsang Ling Bui, Gilbert and Mr. Sheng Ruzhi who are non-executive Directors, and Hon. Quat Elizabeth (JP), Mr. Poon Chiu Kwok, Mr. Chen Jin, and Mr. Wong Yuk Lun, Alan who are independent non-executive Directors.