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## **XIE Shares FTSE Chimerica ETF**

**Stock Code: 03161**

## **XIE Shares CLSA GARY ETF**

**Stock Code: 03102**

## **XIE Shares FTSE Gold Miners ETF**

**Stock Code: 03116**

*(sub-funds of XIE Shares Trust II, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong))*

(collectively, the “**Sub-Funds**”)

### **Announcement**

### **Amendments to Prospectus and Product Key Facts Statements**

Enhanced Investment Products Limited, the Manager of XIE Shares Trust II (the “**Trust**”) and the Sub-Funds (the “**Manager**”), wishes to inform Unitholders that the offering documents of the Trust and the Sub-Funds have been revised and updated to mainly reflect:

- (1) updates to the ongoing charges figure and tracking difference as disclosed in the Prospectus and Key Facts Statements of XIE Shares FTSE Chimerica ETF and XIE Shares CLSA GARY ETF;
- (2) updates to the estimated ongoing charges figure as disclosed in the Prospectus and Key Facts Statements of XIE Shares FTSE Gold Miners ETF;
- (3) updates to the past performance information as disclosed in the Key Facts Statements of XIE Shares FTSE Chimerica ETF and XIE Shares CLSA GARY ETF;

- (4) updates to the market capitalisation, number of constituents and top 10 constituents data of each of the underlying indices as at 20 March 2017 as disclosed in the Prospectus and Key Facts Statements of the Sub-Funds;
- (5) updates to the lists of Participating Dealers and Market Makers as disclosed in the Prospectus of the Sub-Funds;
- (6) updates to include disclosure on the Manager's liquidity risk management policies and procedures in the Prospectus of the Sub-Funds; and
- (7) updates to include disclosure on the legislative framework for the implementation in Hong Kong of the Standard for Automatic Exchange of Financial Account Information in the Prospectus of the Sub-Funds.

The revised and updated Prospectus of the Trust and the Sub-Funds, together with the updated Product Key Facts Statement of the Sub-Funds, has been uploaded on the Trust's website at [www.xieshares.com.hk](http://www.xieshares.com.hk) (this website has not been reviewed or approved by the SFC) and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk). If you have any queries in relation to this Announcement or the Sub-Funds, please contact the Manager at 337 New Henry House, 10 Ice House Street, Central, Hong Kong or (852) 2110 8600 during office hours.

**Enhanced Investment Products Limited**

易亞投資管理有限公司

**as the Manager of the Sub-Funds**

**27 March 2017**