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CHINA KINGSTONE MINING HOLDINGS LIMITED
中國金石礦業控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1380)

DELAY IN DESPATCH OF CIRCULAR
AND
ADJUSTMENT TO EXPECTED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE
AND
CHANGE OF BOARD LOT SIZE

Reference is made to the announcement of China Kingstone Mining Holdings Limited (the “**Company**”) dated 3 March 2017 in relation to, amongst others, the proposed Rights Issue on the basis of five (5) Rights Shares for every one (1) Share held on the Record Date and change of board lot size (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a Circular containing, among other things, (i) further details of the proposed Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the SGM, will be despatched to the Shareholders on or before Monday, 27 March 2017.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company will delay the despatch of the Circular to a date no later than Thursday, 13 April 2017.

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

As the expected date of dispatch of the Circular is postponed, the timetable for the proposed Rights Issue will be revised. Further announcement will be made by the Company as soon as possible in relation to the revised timetable for the implementation of the proposed Rights Issue.

By order of the Board
China Kingstone Mining Holdings Limited
Martin Pak
Company Secretary

Hong Kong, 24 March 2017

As at the date of this announcement, the Board comprises Mr. Wang Minliang (Chairman), Mr. Zhang Jianzhong, Mr. Zhang Weijun and Ms. Zhang Cuiwei as executive directors, and Mr. Ma Ho Yin, Ms. Wang Yihua and Mr. Sheng Guoliang as independent non-executive directors.