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Franshion Capital Limited
(Incorporated in the British Virgin Islands)

US\$-denominated Perpetual Subordinated Convertible Securities Callable 2015 (“Securities”)
Irrevocable and Subordinated Guarantee Provided by



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00817)

ANNOUNCEMENT

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 13 October 2010 regarding the issuance of Perpetual Subordinated Convertible Securities Callable 2015 in the principal amount of US\$600,000,000 (the “**Securities**”) by Franshion Capital Limited (the “**Issuer**”) and which are guaranteed by the Company.

The Company hereby announces that on 28 March 2017, the Issuer and the Company gave notice to the holders of the outstanding Securities in an aggregate principal amount of US\$400,000,000 to redeem such Securities (the “**Redemption of Securities**”) at a redemption price equal to 110% of the principal amount thereof plus distributions accrued and unpaid, if any, to the redemption date, being 27 April 2017. The Redemption of Securities was in accordance with the trust deed constituting the Securities by way of the exercise by the Issuer of its optional redemption right. The Board of the Company considers that the Redemption of Securities is in the ordinary course of business and does not materially impact the Company’s or Issuer’s financial position.

Upon completion of the Redemption of Securities, no Securities will remain outstanding.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 28 March 2017

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.