



漢傳媒集團有限公司
SEE CORPORATION LIMITED
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 491)

Letter to non-registered shareholders - Election of means of receipt of Corporate Communications
致非登記股東 - 有關收取公司通訊方式之選擇

30 March 2017

Dear shareholder(s) ^(Note 1),

The following document(s) of See Corporation Limited (“**Company**”) has/have been prepared in English and Chinese in printed form and is/are available on the websites of the Company at <http://www.irasia.com/listco/hk/see> and The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> :-

- **Composite Offer and Response Document relating to Mandatory Conditional Cash Offer by Emperor Capital Limited on behalf of Giant Lead Profits Limited to Acquire All Issued Shares of See Corporation Limited (Other than those Already Owned or Agreed to be Acquired by Giant Lead Profits Limited and Parties Acting in Concert with it) dated 30 March 2017**

If you wish to (i) receive the above document(s) in printed copy; or (ii) change your means of receipt of all future Corporate Communications ^(Note 2), please complete the Request Form overleaf and return it by fax at (852) 2810-8185 or by email at is-ecom@hk.tricorglobal.com or by post to the Company’s Hong Kong Branch Share Registrar, Tricor Tengis Limited (“**Branch Share Registrar**”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may use the mailing label at the bottom of the Request Form and there is no need to affix any stamp if posted within Hong Kong. If your registered address is outside Hong Kong, please affix the requisite stamp.

Should you have any query relating to this letter, please call the Branch Share Registrar dial-up hotline at tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
See Corporation Limited

Notes:

- (1) This letter is addressed to non-registered shareholders of the Company which means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form overleaf.
- (2) Corporate Communications include, but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purposes only

各位股東 (附註1) :

漢傳媒集團有限公司 (「**本公司**」) 下述文件之印刷本已以中、英文版本編制亦於本公司之網站 (<http://www.irasia.com/listco/hk/see>) 及香港聯合交易所有限公司之網站 (<http://www.hkexnews.hk>) 刊載 :-

- 日期為2017年3月30日有關由英皇融資有限公司代表GIANT LEAD PROFITS LIMITED就收購漢傳媒集團有限公司之全部已發行股份 (GIANT LEAD PROFITS LIMITED及其一致行動人士已擁有或同意收購者除外) 作出之強制性有條件現金要約之綜合要約及回應文件

若閣下欲(i)索取上述文件之印刷本; 或(ii)更改所選擇收取日後所有公司通訊(附註2)之方式, 請填妥本函件背頁之要求表格, 然後以傳真(852) 2810-8185或電郵 (is-ecom@hk.tricorglobal.com) 或郵寄方式將要求表格送回本公司於香港之股份過戶登記分處『卓佳登捷時有限公司』(「**股份過戶登記分處**」), 地址為香港皇后大道東183號合和中心22樓。倘若閣下於香港郵寄, 可使用要求表格下方之「郵寄標籤」而毋須貼上郵票。若閣下之登記地址不在香港, 則請貼上適當的郵票。

閣下如對本函件有任何疑問, 請於上午9時至下午6時 (星期一至星期五, 香港公眾假期除外) 致電股份過戶登記分處熱線 (852) 2980-1333。

漢傳媒集團有限公司
謹啟

2017年3月30日

附註:

- (1) 此函件乃向本公司之非登記股東發出。非登記股東指該等持有本公司股份並存放於中央結算及交收系統的人士或公司, 並已透過香港中央結算有限公司不時向本公司發出通知, 表示該等人士或公司欲收取公司通訊。如閣下已經出售或轉讓所持有之本公司股份, 則毋須理會本函件及背面的要求表格。
- (2) 「公司通訊」包括, 但不限於: (a) 董事會報告、本公司的年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。

* 僅作識別之用

Request Form 要求表格

(Please return by fax or by email or by post 請以傳真或電郵或郵寄回覆)

To: **See Corporation Limited** (“Company”) (Stock Code: 491)
c/o Tricor Tengis Limited ((Branch Share Registrar)
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong
(Fax No. : (852) 2810-8185)
(email : is-ecom@hk.tricorglobal.com)

致: **漢傳媒集團有限公司*** (「本公司」) (股份代號: 491)
經卓佳登捷時有限公司 (股份過戶登記分處)
香港皇后大道東183號
合和中心22樓
(傳真號碼: (852) 2810-8185)
(電郵 : is-ecom@hk.tricorglobal.com)

I/We would like to confirm my choice of receipt of the current and future Corporate Communications ^(Note 1) of the Company in the manner as indicated below:

本人/吾等欲以下列方式更改所選擇 貴公司是次及日後發佈之公司通訊(附註1):

Please tick the below box
請於下列方格內劃上「✓」號

- To receive **in printed form** in both English and Chinese
以中、英文**印刷本**形式收取
- By electronic means through the Company’s **website** instead of in printed form
透過 貴公司**網站**以電子方式收取以代替印刷本

Highly
recommended
極力建議

Date : _____
日期 : _____

Signature(s) : _____
簽名 : _____

Contact telephone number
聯絡電話

Name(s) of Non-registered Shareholder(s) ^(Note 2)
非登記股東名稱 (附註2)

Notes 附註:

- Corporate Communications include, but not limited to : (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「公司通訊」包括, 但不限於: (a) 董事會報告、本公司的年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。
- This Form is to be completed by non-registered shareholder(s) of the Company. Non-registered shareholder means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.
本表格是由本公司非登記股東填寫。非登記股東指該等持有本公司股份並存放於中央結算及交收系統的人士或公司, 並已透過香港中央結算有限公司不時向本公司發出通知, 表示該等人士或公司欲收取公司通訊。
- The above instruction will apply to all Corporate Communications of the Company to be sent to you until you inform us otherwise by reasonable notice in writing.
上述指示將適用於本公司發出的所有公司通訊, 直至閣下另行按合理通知期以書面形式通知為止。
- If you have any query in completing this Form, please call the Branch Share Registrar dial-up hotline at Tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
如閣下對填寫本表格有任何疑問, 請於上午9時至下午6時(星期一至星期五, 香港公眾假期除外) 致電股份過戶登記分處熱線(852) 2980-1333。

閣下寄回此要求表格時, 請將右列郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票, 否則請貼上適當的郵票。
Please cut the mailing label on the right and stick it on an envelope
to return this Request Form to us.

**No postage stamp necessary if posted in Hong Kong,
otherwise, please affix an appropriate stamp**

郵寄標籤 MAILING LABEL

卓佳登捷時有限公司
Tricor Tengis Limited
簡便回郵號碼 Freepost No.37
香港 Hong Kong