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Chongqing Iron & Steel Company Limited **重慶鋼鐵股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

ANNOUNCEMENT ON SUSPENSION OF LISTING OF THE DEBT SECURITIES OF THE COMPANY

This announcement is made by Chongqing Iron & Steel Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has disclosed the Indicative Announcement on Temporary Suspension of A Shares and Continuing Suspension of Debt Securities of the Company on 31 March 2017. As the audited net profit attributable to the shareholders of the Company was negative in 2015 and 2016 and the audited net assets of the Company as at the end of 2016 was negative, the listing of the debt securities “10 Chonggang Zhai” (code: 122059) issued by the Company in 2010 has been suspended since 31 March 2017.

According to the Decision Regarding the Suspension of Debt Securities Issued by the Company in 2010 of the Shanghai Stock Exchange, the listing of the debt securities “10 Chonggang Zhai” issued by the Company will be suspended on the Shanghai Stock Exchange from 13 April 2017 onwards, the abbreviation of the debt securities will be changed from “10 Chonggang Zhai” to “Chong Zhai Suspended” and the code of the debt securities will remain unchanged.

During the suspension of the listing of the debt securities of the Company, the Company will continue to fulfill the relevant legal requirements of China and the relevant obligations of debt securities issuers under the Rules Governing the Listing of Debt Securities on the Shanghai Stock Exchange.

By order of the Board
Chongqing Iron & Steel Company Limited
You Xiao An
Secretary to the Board

Chongqing, the PRC, 12 April 2017

As at the date of this announcement, the directors of the Company are: Mr. Liu Da Wei (non-executive director), Mr. Zhou Hong (non-executive director), Mr. Tu De Ling (executive director), Mr. Li Ren Sheng (executive director), Mr. Zhang Li Quan (executive director), Mr. Yao Xiao Hu (executive director), Mr. Xu Yi Xiang (independent non-executive director), Mr. Xin Qing Quan (independent non-executive director) and Mr. Wong Chun Wa (independent non-executive director).