

Historical Statistics Summary

Financial statistics		2007	2008
Consolidated income statement			
	US\$M		
Revenues			
Terminals		43.3	78.7
Container leasing, management, sale and related businesses		247.9	252.6
Container handling, transportation and storage		7.7	6.7
Elimination of inter-segment		–	–
Total		298.9	338.0
EBITDA		574.2	413.6
Depreciation & amortisation		(84.0)	(92.6)
EBIT		490.2	321.0
Interest expenses		(49.9)	(52.7)
Interest income		10.5	6.9
Profit before income tax		450.8	275.2
Operating profit after finance income and costs		172.8	120.0
Profit attributable to equity holders of the Company		427.8	274.7
Breakdown of profit attributable to equity holders of the Company			
Terminals and related businesses		120.6	120.6
Container leasing, management, sale and related businesses		92.3	115.0
Container manufacturing and related businesses		123.5 ^{Note 1}	39.3
Logistics and related businesses		19.7	25.0
Other operations		98.4	–
Net corporate finance income/(costs)		(14.5)	(9.7)
Net corporate income/(expenses)		(12.2)	(15.5)
Total		427.8	274.7
Consolidated balance sheet			
Consolidated total assets		3,871.6	4,213.2
Consolidated total liabilities		1,096.9	1,566.9
Consolidated net assets		2,774.7	2,646.3
Consolidated total debts		914.0	1,424.3
Consolidated cash balances		387.4	429.0
Consolidated net debts		526.6	995.3
Per share data			
Capital and reserves attributable to the equity holders of the Company per share	US\$	1.21	1.14
Basic earnings per share	US cents	19.09	12.24
Dividend per share	US cents	9.406	4.896
Net asset value per share	US\$	1.24	1.18
Net asset value per share	HK\$	9.637	9.135
Share price (as at 31 December)	US\$	2.668	1.021
	HK\$	20.80	7.91
Ratios			
P/E (as at 31 December)	Times	14.0	8.3
Dividend payout ratio	%	56.6 ^{Note 2}	40.0
Return on total assets	%	12.5	6.8
Return on net assets	%	17.2	10.1
Return on equity holders of the Company	%	17.5	10.4
Net debt-to-equity ratio	%	19.0	37.6
Interest coverage	Times	10.0	6.2
Other information			
Total number of shares issued (as at 31 December)	M	2,244.9	2,245.0
Weighted average number of ordinary shares issued	M	2,240.3	2,245.0
Market capitalisation (as at 31 December)	US\$M	5,988.4	2,291.3

Notes:

- The amount in 2007 included the financial effect of put options associated with the CIMC share reform.
- The financial effect of put options associated with the CIMC share reform was excluded in the calculation of dividend payout ratio of year 2007.
- The comparative figures from 2007 to 2008 for the breakdown of profit attributable to equity holders of the Company as presented above have been restated as a result of the adoption of Hong Kong financial Reporting Standard 8 "Operating Segments" issues.
- The amount in 2016 included a conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share.
- The financial figures for the year 2007 to 2014 were extracted from the 2015 annual report. No retrospective adjustment for the common control combinations during the year were made on the financial figures for the year 2007 to 2014. No separate disclosures of continuing operations and discontinued operations were made on the financial figures for the year 2007 to 2014.
- The conditional special cash dividend of HK80.0 cents (equivalent to US10.317 cents) per share was excluded in the calculation of dividend payout ratio of year 2016.

2009	2010	2011	2012	2013	2014	2015 (Restated)	2016
114.9	190.8	320.1	398.5	452.2	514.7	547.3	553.9
229.8	250.9	276.5	336.2	347.7	357.1	–	–
4.7	4.8	3.3	3.7	2.9	2.3	2.9	2.5
–	–	(0.7)	(2.9)	(4.2)	(4.0)	–	–
349.4	446.5	599.2	735.5	798.6	870.1	550.2	556.4
321.4	516.6	621.9	618.3	1,007.7	610.4	463.6	393.4
(98.3)	(111.8)	(142.2)	(167.9)	(190.5)	(211.7)	(98.0)	(98.5)
223.1	404.8	479.7	450.4	817.2	398.7	365.6	294.9
(39.8)	(29.4)	(58.4)	(77.3)	(84.5)	(72.5)	(54.7)	(52.1)
6.0	6.5	5.1	9.2	18.1	25.7	22.2	14.8
189.3	381.9	426.4	382.3	750.8	351.9	333.1	257.6
66.1	90.4	126.1	159.3	180.4	180.7	112.0	57.4
172.5	361.3	388.8	342.2	702.7	292.8	429.3	247.0
83.5	119.9	184.9	189.0	186.8	221.0	286.6	242.9
71.4	96.3	116.5	139.5	125.2	95.8	82.8	66.1
30.9	91.9	119.8	61.9	416.5	–	79.2	–
25.6	84.7	–	–	–	–	–	–
–	–	–	–	–	–	–	–
(9.6)	(1.9)	(0.6)	(1.9)	10.7	32.0	27.7	8.0
(29.3)	(29.6)	(31.8)	(46.3)	(36.5)	(56.0)	(47.0)	(70.0)
172.5	361.3	388.8	342.2	702.7	292.8	429.3	247.0
4,635.3	5,251.9	6,472.2	7,363.9	7,551.3	7,616.7	8,860.6	6,786.5
1,776.9	1,758.0	2,592.0	3,146.5	2,707.8	2,558.0	2,593.5	2,020.7
2,858.4	3,493.9	3,880.2	4,217.4	4,843.5	5,058.7	6,267.1	4,765.8
1,604.3	1,558.8	2,168.0	2,601.7	2,046.2	1,860.2	2,087.0	1,503.0
405.8	524.3	581.1	849.3	1,237.6	1,116.5	924.2	837.1
1,198.5	1,034.5	1,586.9	1,752.4	808.6	743.7	1,162.8	665.9
1.21	1.23	1.34	1.42	1.56	1.61	1.97	1.44
7.66	14.17	14.34	12.51	24.95	10.01	14.58	8.30
3.061	5.668	5.736	5.004	9.980	4.004	5.148	13.637 ^{Note 4}
1.26	1.29	1.43	1.51	1.66	1.72	2.11	1.58
9.796	10.015	11.115	11.732	12.895	13.342	16.373	12.254
1.281	1.742	1.167	1.424	1.372	1.421	1.102	1.005
9.93	13.54	9.07	11.04	10.64	11.02	8.54	7.79
16.7	12.3	8.1	11.4	5.5	14.2	7.6	12.1
40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0 ^{Note 6}
3.9	7.3	6.6	4.9	9.4	3.9	5.2	3.2
6.3	11.4	10.5	8.5	15.5	5.9	7.6	4.5
6.5	11.9	11.1	9.0	16.5	6.3	8.1	4.8
41.9	29.6	40.9	41.6	16.7	14.7	18.6	14.0
5.8	14.0	8.3	5.9	9.9	5.9	7.1	5.9
2,262.5	2,711.5	2,711.8	2,786.1	2,912.3	2,940.4	2,966.6	3,016.0
2,252.9	2,550.4	2,711.8	2,735.1	2,816.2	2,924.9	2,945.4	2,976.4
2,897.3	4,723.5	3,166.4	3,968.5	3,996.4	4,178.3	3,268.9	3,029.6

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Financial statistics		2007	2008
Container throughput	TEU		
COSCO-HIT Terminal		1,846,559	1,752,251
Yantian Terminal		9,368,696	9,683,493
Shanghai Terminal		3,446,135	3,681,785
Zhangjiagang Win Hanverky Terminal		601,801	710,831
Qingdao Cosport Terminal		1,005,439	1,099,937
Dalian Port Terminal		2,873,474	2,742,503
Shanghai Pudong Terminal		2,723,722	2,779,109
Qingdao Qianwan Terminal		8,237,501	8,715,098
COSCO-PSA Terminal		833,892	1,247,283
Yangzhou Yuanyang Terminal		253,772	267,970
Yingkou Terminal		1,125,557	950,801
Nanjing Longtan Terminal		950,289	1,160,261
Dalian Port Terminal		850,359	1,656,968
Tianjin Five Continents Terminal		1,988,456	1,938,580
Antwerp Terminal		792,459	1,091,657
Quan Zhou Pacific Terminal		856,784	910,058
Guangzhou South China Oceangate Terminal		577,196	2,000,130
Ningbo Yuan Dong Terminal		331,361	903,865
Suez Canal Terminal		319,153	2,392,516
Jinjiang Pacific Terminal		–	193,779
Piraeus Terminal		–	–
Tianjin Euroasia Terminal		–	–
Xiamen Ocean Gate Terminal		–	–
Kao Ming Container Terminal		–	–
Taicang International Container Terminal		–	–
Asia Container Terminals		–	–
Dalian International Terminal		–	–
Dalian Dagang Terminal		–	–
Yingkou New Century Terminal		–	–
Jinzhou New Age Terminal		–	–
Qinhuangdao New Harbour Terminal		–	–
Shanghai Mingdong Terminal		–	–
Lianyungang New Oriental Terminal		–	–
Guangzhou Nansha Stevedoring Terminal		–	–
Qinzhou International Terminal		–	–
Zeebrugge Terminal		–	–
Seattle Terminal		–	–
Busan Terminal		–	–
Kumpport Terminal		–	–
Euromax Terminal		–	–
Total		38,982,605	45,878,875

2009	2010	2011	2012	2013	2014	2015 (Restated)	2016
1,360,945	1,535,923	1,625,819	1,683,748	1,639,275	1,639,995	1,575,858	1,343,859
8,579,013	10,133,967	10,264,440	10,666,758	10,796,113	11,672,798	12,165,687	11,696,492
2,979,849	3,197,244	–	–	–	–	–	–
715,413	889,515	1,065,382	1,228,935	1,374,596	798,773	672,295	675,062
1,145,352	1,284,903	–	–	–	–	–	–
2,906,768	–	–	–	–	–	–	–
2,291,281	2,450,176	2,388,156	2,151,297	2,246,026	2,373,620	2,508,121	2,556,220
8,961,785	10,568,065	12,426,090	14,045,503	14,981,635	16,108,145	16,995,934	17,499,703
904,829	1,091,639	1,106,262	1,232,954	1,048,846	1,311,747	1,526,328	1,809,428
221,046	302,617	400,224	401,003	449,849	481,704	482,106	454,104
1,023,107	1,196,932	1,303,068	1,600,094	1,716,106	1,716,128	1,560,138	1,586,108
1,058,499	1,245,559	1,600,523	2,035,617	2,400,370	2,495,608	2,633,753	2,773,005
1,509,401	1,668,418	1,900,204	2,216,353	2,732,174	2,732,136	2,495,053	2,683,879
1,940,933	1,917,873	2,100,321	2,180,184	2,300,918	2,569,695	2,570,233	2,571,772
639,957	795,534	1,168,930	1,101,163	1,370,609	1,727,116	2,015,306	1,922,281
936,136	1,050,710	1,186,799	1,201,279	1,090,660	1,160,480	1,221,692	1,308,652
2,158,291	3,060,591	3,914,348	4,230,574	4,449,311	4,647,266	4,486,627	4,781,665
1,117,169	1,704,588	2,145,653	2,402,554	2,806,406	3,214,703	3,040,762	2,536,182
2,659,584	2,856,854	3,246,467	2,863,167	3,124,828	3,400,397	2,954,080	2,547,597
274,390	313,585	314,101	358,836	418,242	467,610	347,226	364,255
166,062	684,881	1,188,148	2,108,090	2,519,664	2,986,904	3,034,428	3,470,981
–	574,296	1,350,962	1,705,667	1,803,407	2,004,170	2,032,389	2,232,973
–	–	–	271,449	609,393	806,183	1,034,753	1,131,197
–	–	–	–	1,170,704	1,333,226	1,525,359	1,728,922
–	–	–	–	235,759	538,304	539,771	513,296
–	–	–	–	–	1,139,414	1,252,815	1,088,891
–	–	–	–	–	–	2,826,893	3,182,368
–	–	–	–	–	–	15,971	21,094
–	–	–	–	–	–	1,850,064	1,870,076
–	–	–	–	–	–	351,773	449,016
–	–	–	–	–	–	500,879	515,482
–	–	–	–	–	–	5,668,946	5,900,056
–	–	–	–	–	–	3,525,770	3,100,243
–	–	–	–	–	–	5,757,635	5,786,311
–	–	–	–	–	–	920,737	1,138,057
–	–	–	–	–	–	268,261	277,363
–	–	–	–	–	–	128,332	151,534
–	–	–	–	–	–	–	2,084,592
–	–	–	–	–	–	–	665,398
–	–	–	–	–	–	–	653,808
43,549,810	48,523,870	50,695,897	55,685,225	61,284,891	67,326,122	90,485,975	95,071,922