



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

國泰君安國際控股有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code 股份代號：1788)

NOTIFICATION LETTER 通知信函

24 April 2017

Dear Non-registered Shareholders^(Note 1),

Guotai Junan International Holdings Limited (the "Company")
– Notice of Publication of 2016 Annual Report, Circular and Notice of Annual General Meeting (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.gtja.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.hkexnews.hk.

If you want to receive a printed version of the Current Corporate Communications, please complete and sign the Request Form on the reverse side and return it to the Company c/o the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited (the "Company's Hong Kong Share Registrar") by using the mailing label at the bottom of the Request Form (a stamp is not required if posted in Hong Kong). The address of the Company's Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.gtja.com.hk or HKEx's website at www.hkexnews.hk.

Please note that by completing and returning the Request Form to request for the printed copy of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future Corporate Communications^(Note 2) of the Company in printed form.

Should you have any queries in relation to this letter, please call the Company's Hong Kong Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to quotaijunan.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Notes: (1) This letter is addressed to the Company's Non-registered Shareholders. ("Non-registered Shareholders" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communication means any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東^(附註 1)：

國泰君安國際控股有限公司 (「本公司」)
– 2016 年年報、通函及股東週年大會通告 (「是次公司通訊」) 之刊發通知

本公司是次公司通訊的中、英文版本已上載於本公司的網站www.gtja.com.hk及香港交易及結算所有限公司 (「香港交易所」) 網站www.hkexnews.hk。

如閣下欲收取是次公司通訊的印刷本，請填妥及簽署在本函背面的申請表格，並使用隨附之郵寄標籤寄回本公司香港證券登記處香港中央證券登記有限公司 (「本公司香港證券登記處」) (如在香港投寄則無須貼上郵票)。本公司香港證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司的網站www.gtja.com.hk或披露易網站www.hkexnews.hk內下載。

倘閣下填妥及交回申請表格選擇以印刷本方式收取本公司的公司通訊，則閣下將被視為已同意只以印刷本方式收取本公司的所有日後之公司通訊^(附註 2)。

如閣下對本函內容有任何疑問，請於星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正的辦公時間內致電本公司香港證券登記處的電話熱線(852) 2862 8688 或電郵至 quotaijunan.ecom@computershare.com.hk。

承董事會命
國泰君安國際控股有限公司
公司秘書
馮正堯

2017 年 4 月 24 日

附註：(1) 此函件乃向本公司之非登記股東發出。(「非登記股東」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。

(2) 「公司通訊」指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事報告書、本公司的年度賬目連同核數師報告及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。



CCS1144

GTJH_NRH

Shareholder Name and Address:
股東之姓名及地址:

Request Form 申請表格

To: **Guotai Junan International Holdings Limited (the "Company")**
(Stock Code: 1788)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wan Chai, Hong Kong

致: **國泰君安國際控股有限公司 (「本公司」)**
(股份代號: 1788)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive Corporate Communications[#] of the Company ("Corporate Communications") in the manner as indicated below:
本人/我們希望以下列方式收取本公司通訊 (「公司通訊」)[#]:

(Please mark **ONLY ONE(X)** of the following boxes)
(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of all Corporate Communications ONLY; **OR**
僅收取所有公司通訊之**英文印刷本**; 或
- to receive the **printed Chinese version** of all Corporate Communications ONLY; **OR**
僅收取所有公司通訊之**中文印刷本**; 或
- to receive both printed **English and Chinese versions** of all Corporate Communications.
同時收取所有公司通訊之**英文及中文印刷本**。

Signature(s)
簽署

Contact Phone Number
聯絡電話號碼

Date
日期

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
 - Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本回條將會作廢。
 - The above instruction will apply to all Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
上述指示適用於將來發送予閣下之所有公司通訊, 直至閣下發出合理書面通知予本公司之香港證券登記處, 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓另作選擇為止。
 - If you have any difficulty in receiving or gaining access to any of the Corporate Communications for any reason, the Company will promptly send the printed version of such Corporate Communications to you according to your notice.
閣下因任何理由以致在收取或接收任何公司通訊出現困難, 本公司將儘快根據閣下的要求寄上有關文件的印刷版本。
 - For the avoidance of doubt, we do not accept any special instruction written on this Request Form.
為免存疑, 任何在本申請表格上的額外手寫指示, 本公司將不予處理。
- # "Corporate Communications" include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) a reply slip.
「公司通訊文件」包括但不限於: (a)董事會報告、年度財務報表連同核數師報告及如適用、財務摘要報告; (b)中期報告及如適用、中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; (f)委任代表表格及(g)確認回條。

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄母須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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