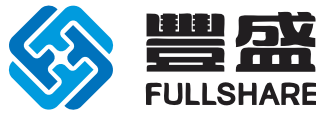


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

ANNOUNCEMENT

The board of directors of Fullshare Holdings Limited (the “**Company**”), is aware that an entity has issued a report (the “**Report**”) today which contains allegations against the Company.

The directors of the Company have noted that the Report contains misleading statements and unfounded speculations against the Company. The Company is currently preparing an announcement in response to the allegations therein and to refute the attempt to undermine the confidence in the business and financial condition of the Company. The Company reiterates its commitment to accurate disclosures of its business operations and financial results to investors on a timely basis. The Company reserves its right to take legal action for damages or other relief against such entity and/or associated individual(s).

As stated in the disclaimer of the Report, the entity is a short seller, and therefore stands to realize significant gains in the event that the price of the Company’s shares declines. It is also stated in the disclaimer of the Report that the Report and all statements contained therein are the opinion of the entity, and are not statements of fact. **Shareholders of the Company and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.**

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 10:56 a.m. on Tuesday, 25 April 2017 pending release of a clarification announcement.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 25 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. Ji Changqun, Mr. Shi Zhiqiang and Mr. Wang Bo; and the independent non-executive directors of the Company are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.