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CHINA ZHESHANG BANK CO., LTD.

浙商银行股份有限公司*

(A joint-stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2016)

(Stock Code of Preference Shares: 4610)

**FINANCIAL DATA SUMMARY FOR
THE FIRST QUARTER OF 2017**

This announcement is made by China Zhesang Bank Co., Ltd. (the “**Bank**”, together with its subsidiary, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

In accordance with the relevant laws and regulations in the PRC, due to the issuance of tier 2 capital bonds by the Bank, the unaudited financial data of the Group and the Bank for the three months ended March 31, 2017 (the “**Financial Data**”) has been published on the website of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>).

Set out below is a summary of the key items of the Financial Data prepared in accordance with China Accounting Standards for Business Enterprises (the “**CAS**”):

	For the three months ended March 31, 2017 and as at March 31, 2017 RMB'000 (unaudited)	
	The Group	The Bank
Total assets	1,418,599,356	1,416,603,376
Total liabilities	1,331,754,036	1,331,178,100
Owner's equity	86,845,320	85,425,276
Operating income	8,523,659	8,492,486
Net profit	3,378,933	3,428,889

Shareholders and investors are reminded that the Financial Data and its summary disclosed in this announcement are prepared in accordance with the CAS and unaudited, which may require adjustment during the course of auditing.

Potential investors and shareholders of the Bank are reminded that the Financial Data has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such financial information and the data disclosed in audited report due to review and audit adjustment. Potential investors and shareholders of the Bank should exercise caution when dealing with the securities of the Bank and should not rely solely on such information.

By order of the Board
China Zheshang Bank Co., Ltd.
Shen Renkang
Chairman

Hangzhou, the PRC
April 27, 2017

As of the date of this announcement, the executive directors of the Bank are Mr. Shen Renkang, Mr. Liu Xiaochun, Ms. Zhang Luyun and Mr. Xu Renyan; the non-executive directors are Mr. Wang Mingde, Ms. Wang Yibing, Ms. Shen Xiaojun, Ms. Gao Qinhong, Mr. Hu Tiangao, Ms. Lou Ting and Mr. Zhu Weiming; the independent non-executive directors are Mr. Jin Xuejun, Mr. Tong Benli, Mr. Yuan Fang, Mr. Dai Deming, Mr. Liu Pak Wai and Mr. Zheng Jindu.

* *China Zheshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*