

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1186)

28 April 2017

Dear Sir/Madam.

Election of Means and Language of Receipt of Corporate Communication

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding the corporate communication ("Corporate Communication") of China Railway Construction Corporation Limited (the "Company") to be despatched in the future. Even if you have previously received a letter from the Company seeking your election regarding Corporation Communication and have made an election, you are hereby requested to make an election again. PLEASE NOTE THAT YOUR PREVIOUS ELECTION WILL BE DISREGARDED.

Corporate Communication includes any document to be issued by us for your information or action, including but not limited to: (a) annual report and, if available, its summary financial report; (b) interim report and, if available, its summary financial report; (c) notice of meeting; (d) listing document; and (e) circular.

You may choose:

- (1) to read the Corporate Communication published on the Company's website at www.crcc.cn ("Website Version") in place of receiving printed copies; or
- (2) to receive a printed English version of the Corporate Communication only; or
- (3) to receive a printed Chinese version of the Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communication.

In order to save costs and protect the environment, we recommend you to take advantage of selecting the Website Version. Even if you have chosen the Website Version, you reserve the right at any time by reasonable notice in writing (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email (Email address: crcc1186@computershare.com.hk) to the Company's H share registrar, Computershare Hong Kong Investor Services Limited ("H Share Registrar") to change your choice and if, for any reason, you have difficulty in gaining access to any Corporate Communication on the website of the Company, please write to the H Share Registrar at any time. The Corporate Communication in printed form will be sent to you free of charge as soon as possible.

Please mark (X) in the appropriate box on the enclosed reply form ("Reply Form") and sign and return it to the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, using the mailing label at the bottom of the Reply Form (stamp is not required if posted in Hong Kong).

If we do not receive the Reply Form from you for a period of 28 days since the despatch date of this letter, i.e. by 26 May 2017 and until you inform the H Share Registrar by reasonable notice in writing, you will be deemed to have agreed to read the Corporate Communication in Website Version published on the Company's website in place of receiving printed copies and only a notification letter of the publication of the Corporate Communication on the Company's website will be sent to you in future.

Please note that: a. both the English and Chinese versions of the Corporate Communication will be available on the Company's website at www.crcc.cn and the website of The Stock Exchange of Hong Kong Limited; and

b. both the printed English and Chinese versions of the Corporate Communication will be available from the Company or the H Share Registrar at request.

Should you have any query relating to this letter, please contact us by calling the hotline of the H Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

For and on behalf of
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Reply Form 回條

To: **China Railway Construction Corporation Limited** (the "Company") (Stock Code: 1186)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

致: 中國鐵建股份有限公司(「本公司」)

(股份代號:1186)

經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號 合和中心 17M 樓

I/We would like to receive the Corporate Communication* of the Company ("Corporate Communication") in the manner as indicated below: 本人/我們希望以下列方式收取 本公司之公司通訊*(「公司通訊」):

(Please mark ONLY ONE (X) of the following boxes) (請從下列選擇中,僅在其中一個空格內劃上「X」號)

	read the Website Version of all future Corporate Communication published on the Company's website in place of receiving printed
	copies; and receive an email notification of the publication of Corporate Communication on website; OR
	瀏覽所有日後在本公司網站發表之公司通訊網上版本,以代替印刷本,並收取公司通訊已在網上刊發之電郵通知;或
Email Add 電郵地均	
	(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communication on website will be sent instead. Please provide the email address
	in English Capital Letters and the email address is used for notification of release of Corporate Communications only.)
	(本公司會在日後發出在本公司網站登載公司通訊的通知至以上提供之電郵地址(如有)。如未有提供電郵地址,則會發出有關公司通訊已
	在網上刊發的通知信函予 關下。 <u>請以英文正楷填寫電郵地址</u> ,而電郵地址僅供用作收取公司通訊的發佈通知)
	read the Website Version of all future Corporate Communication published on the Company's website in place of receiving printed
	copies; and receive a notification letter of the publication of Corporate Communication on website; OR
	瀏覽所有日後在本公司網站發表之公司通訊網上版本,以代替印刷本,並收取公司通訊已在網上刊發之通知信函;或
	to receive the printed English version of all future Corporate Communication ONLY; OR
	僅收取公司通訊之 英文印刷本;或
	to receive the printed Chinese version of all future Corporate Communication ONLY; OR
	僅 收取公司通訊之 中文印刷本;或
	to receive both printed English and Chinese versions of all future Corporate Communication.
Ш	同時收取公司通訊之 英文及中文印刷本 。
	Contact telephone number
	聯絡電話號碼
Signature	Date
簽名	日期

Notes 附註:

If the Company does not receive this Reply Form or receive a response indicating an objection from you by 26 May 2017, you will be deemed to have consented to receiving Website Version only, and all future Corporate Communication will be sent out in the manner specified in the Company's letter dated 28 April 2017 and we will send you a notification letter of the publication of the Corporate Communication on website. 倘若本公司於 2017 年 5 月 26 日仍未收到 图下的回條或表示反對的回覆, 閣下將被視為已同意收取網上版本,而本公司將按 2017 年 4 月 28 日之本公司函

件內所述之方式只向 閣下發出有關公司通訊已在網上刊發的通知信函。

Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communication at any time by reasonable notice in writing or using email at <u>crcc1186@computershare.com.hk</u> to the Company c/o the Company's H share registrar.

股東有權隨時發出合理時間的書面通知或以電郵方式到 <u>crcc1186@computershare.com.hk</u> 經本公司之 H 股股份過戶登記處通知本公司,要求更改收取公司通訊文 件之語言版本及方式

For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.

為免存疑,任何在本回覆表格上的額外手寫指示,本公司將不予處理

*Corporate Communication includes but is not limited to (a) annual report and, if available, its summary financial report; (b) interim report and, , if available, its summary financial report; (c) notice of meeting; (d) listing document; and (e) circular

公司通訊包括但不限於:(a)年度報告及財務摘要報告(如有者);(b)中期報告及財務摘要報告(如有者);(c)會議通告;(d)上市文件;及(e)通函。

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong

閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.