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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 3908)

Announcement
Principal Financial Data and Indicators of
China Investment Securities Company Limited
for the Year ended December 31, 2016

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China Investment Securities Company Limited (“**CISC**”), a subsidiary of the Company, has issued the Publicly Disclosed Information of the 2016 Annual Report of CISC (the “**CISC Annual Report**”) on the website of the Securities Association of China (中國證券業協會) (www.sac.net.cn) and the official website of CISC (www.china-invs.cn) in compliance with relevant laws and regulations of the PRC. The board of directors (the “**Board**”) of the Company would like to draw the attention of its shareholders and public investors to the following principal financial data and indicators of CISC for the year ended December 31, 2016 as set out in the CISC Annual Report:

Principal Financial Data and Indicators of CISC for the Year ended December 31, 2016⁽¹⁾

Unit: RMB yuan

	2016	2015	Year-on-year increase/decrease	2014
Operating income	4,376,647,923.33	8,715,311,131.33	-49.78%	3,919,676,532.14
Net profit attributable to owners of CISC	1,211,196,763.74 ⁽²⁾	3,639,377,461.75	-66.72%	1,243,921,070.84
Net cash flow from operating activities	-16,684,320,656.41	10,412,884,089.17	-260.23% decreased by 21.74 percentage points	17,547,968,290.84
Return on equity	8.30%	30.04%		13.05%

	As at the end of 2016	As at the end of 2015	Increase/decrease at the end of the year over the end of the previous year	As at the end of 2014
Total assets	82,001,888,894.01	96,560,000,173.43	-15.08%	65,513,271,111.93
Net assets	15,157,708,378.43	14,066,507,577.60	7.76%	10,205,710,252.92

Note: (1) Full text of the CISC Annual Report has been published on the website of the Securities Association of China (中國證券業協會) (www.sac.net.cn) and the official website of CISC (www.china-invs.cn). Financial statements contained in the CISC Annual Report are prepared under the Accounting Standards for Business Enterprises issued by the Ministry of Finance of the PRC and other relevant requirements.

(2) On November 4, 2016, the Company and Central Huijin Investment Ltd. (“**Huijin**”), a substantial shareholder of the Company, entered into the equity transfer agreement (“**Equity Transfer Agreement**”), pursuant to which, the Company agreed to acquire, and Huijin agreed to sell, 100% of the equity interest of CISC. The acquisition had been completed on April 12, 2017. According to the arrangement during transitional period (“**Transitional Period**”) under the Equity Transfer Agreement (please refer to the announcement of the Company dated November 4, 2016 and the circular of the Company dated December 5, 2016), Huijin shall be entitled to the profit earned, and be responsible for the losses incurred, by CISC during the Transitional Period. For the avoidance of doubt, the net profit of CISC for the period from July 1, 2016 to December 31, 2016 is regarded as the profit and losses during the Transitional Period and shall be attributed to Huijin, its original shareholder.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Wu Bo

Beijing, the PRC, April 27, 2017

As at the date of this announcement, the Executive Director of the Company is Mr. Bi Mingjian; the Non-executive Directors are Ms. Zhao Haiying, Mr. David Bonderman, Mr. Liu Haifeng David, Mr. Shi Jun and Mr. Cha Mou Daid Johnson; and the Independent Non-executive Directors are Mr. Edwin Roca Lim, Mr. Liu Li, Mr. Siu Wai Keung and Mr. Ben Shenglin.