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## **PERFECT SHAPE BEAUTY TECHNOLOGY LIMITED**

### **必瘦站美容科技有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1830)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The board (the “Board”) of directors (the “Directors”) of Perfect Shape Beauty Technology Limited (the “Company”) is pleased to announce that on 27 April 2017, the Company granted 18,288,000 share options (the “Share Options”) to individuals (the “Grantees”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 6 January 2012 (the “Scheme”). The Share Options shall entitle the Grantees to subscribe for a total of 18,288,000 new ordinary shares of HK\$0.1 each (the “Shares”) in the share capital of the Company. Details of the Share Options granted are as follows:

Date of grant	:	27 April 2017 (the “Date of Grant”)
Exercise price of the Share Options granted	:	HK\$0.82 per Share, which represents the higher of (i) closing price per Share as stated in the Stock Exchange’s daily quotation sheets on 27 April 2017, being the Date of Grant; (ii) the average closing price of HK\$0.81 per Share as stated in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of the Share
Number of the Share Options granted	:	18,288,000
Closing price of the Shares on the Date of Grant	:	HK\$0.82 per Share
Vesting period of the Share Options:	:	(i) Each Grantee may exercise not more than one third of his/her respective Share Options granted during the period from 27 April 2017 to 26 April 2018;

- (ii) Each Grantee may exercise in total not more than two thirds of his/her respective Share Options granted during the period from 27 April 2018 to 26 April 2019; and
- (iii) Each Grantee may exercise his/her respective all remaining Share Options granted during the period from 27 April 2019 to 26 April 2020.

Validity period of the : 3 years from the Date of Grant  
Share Options granted

A total of 18,288,000 Share Options were granted to the Directors and substantial shareholders of the Company, details of which are as follows:

<b>Grantees</b>	<b>Position/Relationship</b>	<b>Number of Share Options granted</b>
Au-Yeung Kong	Chairman, Executive Director and substantial shareholder of the Company	6,096,000
Au-Yeung Wai	Executive Director and substantial shareholder of the Company	6,096,000
Au-Yeung Hung	Executive Director and substantial shareholder of the Company	<u>6,096,000</u>
	Total:	<u><u>18,288,000</u></u>

The grant of Share Options to the above Directors and substantial shareholders of the Company have been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

By order of the Board  
**Perfect Shape Beauty Technology Limited**  
**Dr. Au-Yeung Kong**  
*Chairman and Executive Director*

Hong Kong, 27 April 2017

*As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.*