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**中国铁建**  
**中國鐵建股份有限公司**  
**China Railway Construction Corporation Limited**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on the Forthcoming Presentation on Cash Dividends Distribution for 2016 of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 28 April 2017, for your reference only.

By order of the Board  
**China Railway Construction Corporation Limited**  
**MENG Fengchao**  
*Chairman*

Beijing, the PRC  
28 April 2017

*As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*

## **CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED**

### **ANNOUNCEMENT ON THE FORTHCOMING PRESENTATION ON CASH DIVIDENDS DISTRIBUTION FOR 2016**

**The board of directors of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.**

#### **Important Notice:**

- Time of the presentation: from 15:00 to 16:00 p.m. on Wednesday, 10 May 2017
- Way of the presentation: online presentation

#### **I. TYPE OF THE PRESENTATION**

The Company has disclosed its profit distribution plan for 2016 in the 2016 Annual Report of China Railway Construction Corporation Limited. To enable the investors to have a comprehensive and in-depth understanding of the details of the Company's distribution of cash dividends for 2016, the Company will hold a presentation on cash dividends distribution on 10 May 2017.

#### **II. TIME AND SITE OF THE PRESENTATION**

Time of the presentation: from 15:00 to 16:00 p.m. on Wednesday, 10 May 2017

Way of the presentation: through the interactive interview program at the website address of <http://sns.sseinfo.com> (上海證券交易所「上證e互動」網絡平台的「上證e訪談」欄目)

#### **III. PARTICIPANTS**

The Chairman of the Company, the Chief Accountant, the Secretary to the Board of Directors, as well as the heads of relevant departments such as the Finance Department and Secretariat of the Board of Directors.

#### **IV. INVESTORS' PARTICIPATION**

1. Investors can raise their concerns through the contact methods provided in this announcement before 10 May to the Company and the Company will select the questions of common concern on the cash dividends distribution to answer during the presentation.
2. Investors can directly participate in the online presentation on cash dividends distribution at the website address of <http://sns.sseinfo.com> from 15:00 to 16:00 p.m. on 10 May through the Internet.

#### **V. CONTACT PERSON AND CONTACT METHODS**

Contact person: Mr. XU Yan  
Telephone: 010-5268 8600  
Fax: 010-5268 8302  
E-mail: [ir@crcc.cn](mailto:ir@crcc.cn)

Announcement is hereby given.

The Board of Directors of  
**China Railway Construction Corporation Limited**  
28 April 2017