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**NOTICE OF LISTING ON THE STOCK
EXCHANGE OF HONG KONG LIMITED**



CHINA SCE PROPERTY HOLDINGS LIMITED

中駿置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

US\$300 MILLION 5.875% SENIOR NOTES DUE 2022

(to be consolidated and form a single series with the

US\$200 million 5.875% senior notes due 2022)

(collectively, the “Notes”, Stock Code: 5400)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

Deutsche Bank

Haitong International

Joint Bookrunners and Joint Lead Managers

Bank of China

VTB Capital

Reference is made to (a) the notice of the Company dated 10 March 2017 regarding the US\$200 million 5.875% senior notes due 2022 issued by the Company on 10 March 2017 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 13 March 2017 and (b) the announcement of the Company dated 21 April 2017 regarding the issue by the Company of US\$300 million 5.875% senior notes due 2022 additional to the Original Notes (the “**Additional Notes**”). The Original Notes are described in the offering memorandum dated 6 March 2017.

Application has been made by the Company to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 20 April 2017. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 28 April 2017.

By order of the Board of
China SCE Property Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.