

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



CSOP ETF SERIES

(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

CSOP SZSE ChiNext ETF

Stock Codes: 83147 (RMB counter) and 03147 (HKD counter)

ANNOUNCEMENT – CHANGE OF APPLICATION UNIT SIZE

CSOP Asset Management Limited 南方東英資產管理有限公司 (the “**Manager**”) notifies unitholders of the amendments to the Prospectus of the CSOP ETF Series (the “**Trust**”) in relation to the change of Application Unit size of CSOP SZSE ChiNext ETF (the “**Sub-Fund**”). The minimum size for creation and redemption of Units by the participating dealers of the Sub-Fund will be decreased to 300,000 Units from 500,000 Units with effect from 28 April 2017 (the “**Effective Date**”).

Investors should exercise caution in dealing with the Units of the Sub-Fund of the Trust.

Change of Application Unit Size

Currently, the minimum size for creation and redemption of Units by the participating dealers of the Sub-Fund is 500,000 Units. In order to provide investors with greater flexibility, the Manager, after consultation with the Trustee of the Sub-Fund, proposes to reduce the Application Unit size to 300,000 Units with effect from the Effective Date. Each participating dealer of the Sub-Fund has confirmed that it has no objection to such proposed decrease in Application Unit size.

The Manager believes that the change in Application Unit size is in the best interests of the Sub-Fund. The change will not materially prejudice the existing investors' rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the change.

Please refer to the Prospectus of the Sub-Fund for further information.

Revised Prospectus

The above changes and consequential amendments will be reflected in the revised prospectus of the Trust (by way of an addendum) which will be published on the Manager's website at www.csopasset.com/etf and the HKEx's website at www.hkexnews.hk on or before the Effective Date.

General

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

For Further Information

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

27 April 2017

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Ms. Ding Chen, Mr. Gao Liangyu, Mr. Zhang Gaobo, Mr. Benoit Descourtieux, Mr. Cai Zhongping, Mr. Li Haiping and Mr. Wu Zengtao.