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中投國際

CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED

中國投資基金國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 612)

CLARIFICATION ANNOUNCEMENT

PROPOSED OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE

FOR EVERY TEN (10) EXISTING SHARES

HELD ON THE RECORD DATE

Reference is made to the announcement of China Investment Fund International Holdings Limited (the “**Company**”) dated 26 April 2017 in relation to the proposed open offer (the “**Announcement**”) Terms used in this announcement shall have the same meanings as those used in the Announcement.

* For identification purpose only

EXPECTED TIMETABLE

It was erroneously stated in the section headed “EXPECTED TIMETABLE” of the Announcement that (i) the expected period of “Register of members of the Company closes” is from Friday, 12 May 2017 to Tuesday, 18 May 2017 (both days inclusive) while the correct expected period is Friday, 12 May 2017 to **Thursday**, 18 May 2017 (both days inclusive); (ii) the expected date of “Record Date” is Tuesday, 18 May 2017 while the correct expected date is **Thursday**, 18 May 2017; (iii) the expected date of “Register of members re-opens” is Wednesday, 19 May 2017 while the correct expected date is **Friday**, 19 May 2017; and (iv) the expected date of “Despatch of the Prospectus Documents” is Wednesday, 19 May 2017 while the correct expected date is **Friday**, 19 May 2017.

Other than the above typographical errors, the other details of the Open Offer remain unchanged.

By order of the Board
China Investment Fund International Holdings Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors Mr. Sui Guangyi, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.