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Non-collateralised Structured Products

issued by



The Bank of East Asia, Limited
東亞銀行有限公司

(incorporated with limited liability in Hong Kong)

(“Issuer”)

Clarification Announcement

Reference is made to the launch announcement and supplemental listing document dated 24 April 2017 (“**Relevant Listing Document**”) published by the Issuer in relation to the callable bull/bear contracts (“**CBBCs**”) with the stock code listed below:

| Stock Code | Description of CBBCs |
|-------------------|--|
| 68072 | 40,000,000 European Style (Cash Settled) Category R Callable Bull Contracts 2017-2018 relating to Tencent Holdings Limited |

Please note that the funding rate of the CBBCs (as of the launch date of the CBBCs) should be 10.3621%, instead of 10.3016%.

Subject to this announcement, all other information contained in the Relevant Listing Document remains unchanged.

The Bank of East Asia, Limited
Hong Kong, 27 April 2017