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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1918)

MAJOR TRANSACTION IN RELATION TO INVESTMENT IN TARGET SHARES OF LESHI INTERNET, LESHI PICTURES AND LESHI ZHIXIN

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 13 January 2017 (the “**Announcement**”) in relation to the Investment, namely investment in the Target Shares of Leshi Internet, Leshi Pictures and Leshi Zhixin. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, it is expected that the circular (the “**Circular**”) in respect of the Investment will be despatched on or before 30 April 2017.

As additional time is required to prepare the information required to be included in the Circular, including but not limited to certain financial and other information of the Target Companies, the Company has applied to the Stock Exchange to extend the time for the despatch of the Circular to a date falling on or before 30 June 2017 and such waiver was granted by the Stock Exchange.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. LI Shaozhong; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.