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Chongqing Iron & Steel Company Limited **重慶鋼鐵股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

NOTICE OF 2016 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the 2016 annual general meeting of Chongqing Iron & Steel Company Limited (the “**Company**”) will be held at 2:30 p.m. on Thursday, 15 June 2017 at the No.2 Conference Room, 3/F., the Management Building, No.1 of Gangcheng Avenue, Economic & Technological Development Zone, Changshou District, Chongqing, the PRC for the purpose of considering and, if thought fit, passing the following resolutions of the Company.

ORDINARY RESOLUTIONS

Resolutions adopting non-cumulative voting

1. The report of the supervisory committee of the Company for the year 2016
2. The report of the board of directors of the Company for the year 2016
3. The audited financial report of the Company for the year 2016
4. The 2016 annual report of the Company
5. The profit distribution proposal of the Company for the year 2016
6. The performance report of the independent directors of the Company for the year 2016
7. Proposal for the re-appointment of Pan-China Certified Public Accountants LLP (Special General Partnership) as the financial and internal control auditor of the Company for the year 2017

8. Proposal for the amendment to the Rules of Procedure for the Board of Directors of Chongqing Iron & Steel Company Limited
9. Proposal for the amendment to the Articles of Association of Chongqing Iron & Steel Company Limited
10. Proposal for the consideration of the continuing connected transactions of the Company as well as the consent and approval of the Service and Supply Agreement for 2017 to 2019 entered into between the Company and Chongqing Iron & Steel Company (Group) Limited, and the relevant transactions and the annual caps contemplated thereunder

By order of the Board
Chongqing Iron & Steel Company Limited
You Xiao An
Secretary to the Board

Chongqing, the PRC, 28 April 2017

As at the date of this announcement, the Directors of the Company are: Mr. Liu Da Wei (Non-executive Director), Mr. Zhou Hong (Non-executive Director), Mr. Tu De Ling (Executive Director), Mr. Li Ren Sheng (Executive Director), Mr. Zhang Li Quan (Executive Director), Mr. Yao Xiao Hu (Executive Director), Mr. Xu Yi Xiang (Independent Non-executive Director), Mr. Xin Qing Quan (Independent Non-executive Director) and Mr. Wong Chun Wa (Independent Non-executive Director).

Notes:

I. ELIGIBILITY FOR ATTENDING THE AGM

Shareholders whose names appear on the register of members of the Company at the close of business on 15 May 2017 are entitled to attend the AGM upon completion of the necessary registration procedures (Holders of A Shares will be otherwise notified).

II. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

1. Shareholders intending to attend the AGM are required to deposit the written reply slip with the Company by 4:00 p.m. on 26 May 2017.
2. Register of members of the Company will be closed from 16 May 2017 to 15 June 2017 (both days inclusive), during which no transfer of shares will be effected. Holders of H Shares of the Company intending to attend the AGM are required to lodge their respective instrument of transfer and the relevant share certificates to Hong Kong Registrars Limited, the Registrars of the Company, by 4:30 p.m. on 15 May 2017.

III. PROXIES

1. Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies (whether he is a shareholder or not) to attend and vote at the meeting on his behalf. Each shareholder (or his proxy) shall have one vote for each share held.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing. If the proxy form is signed by a person authorized by the appointer, the power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents together with the proxy form must be lodged with the Hong Kong Registrars Limited, the Registrars of the Company, no less than 24 hours before the time appointed for the holding of the AGM (or appointed for voting) i.e. by no later than 2:30 p.m. on 14 June 2017.
3. For the shareholders appointing more than one proxy, the voting right can only be exercised by way of poll.

IV. MISCELLANEOUS

1. Shareholders attending the AGM shall be responsible for their own travel and accommodation expenses.
2. Information may be dispatched by hand or registered post.
3. Address of Hong Kong Registrars Limited: Room 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
4. Office of Secretary to the Board of Chongqing Iron & Steel Company Limited

Address: Management Building, No.1 of Gangcheng Avenue,
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