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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

UPDATE ANNOUNCEMENT ON APPOINTMENT OF JOINT COMPANY SECRETARY

Reference is made to the announcement (the “**Announcement**”) of the Company dated 26 April 2017 in relation to the change of the secretary of the Board, a joint company secretary and an authorized representative of the Company. As previously disclosed, the appointment of Mr. ZHANG Hui (“**Mr. Zhang**”) as the secretary of the Board has become effective since 26 April 2017. The appointment of Mr. Zhang as a joint company secretary and an authorized representative of the Company shall be subject to the approval granted by the Stock Exchange in respect of a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.17 of the Listing Rules, a listed issuer must appoint a company secretary who satisfies Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules provides that a listed issuer must appoint as its company secretary, an individual who, in the opinion of the Stock Exchange, is capable of discharging the functions of company secretary of the listed issuer by virtue of his/her academic or professional qualifications or relevant experience.

Mr. Zhang currently does not possess the qualifications of company secretary as required under Rule 3.28 of the Listing Rules. The Company has applied, and the Stock Exchange, on 26 April 2017, has granted, a waiver (the “**Waiver**”) from strict compliance with Rules 3.28 and 8.17 of the Listing Rules with respect to the appointment of Mr. Zhang as a joint company secretary of the Company for a period of three years from the date of his appointment (the “**Waiver Period**”) on condition that the Company engages Ms. KWONG Yin Ping Yvonne (“**Ms. Kwong**”), the other joint company secretary of the Company who is able to fully comply with the requirements set out under Note 1 to Rule 3.28 of the Listing Rules, to assist Mr. Zhang and enable him to acquire the relevant experience to discharge the functions of a joint company secretary. The Waiver will be revoked immediately if Ms. Kwong ceases to provide assistance to Mr. Zhang. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

The Company will notify the Stock Exchange to re-visit the relevant situation upon the expiry of the Waiver Period and expects that Mr. Zhang will satisfy the requirements under Rule 3.28 of the Listing Rules after having the benefit of Ms. Kwong’s assistance such that a further application for a waiver will not be necessary.

The replacement of Mr. JIANG Jian with Mr. Zhang as the joint company secretary and authorized representative of the Company has been effected from 26 April 2017.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“authorized representative”	the authorized representative appointed by the Company under Rule 3.05 of the Listing Rules
“Board”	the board of directors of the Company
“Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from the predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on 7 December 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which were listed on the Main Board of the Stock Exchange of Hong Kong Limited on 1 June 2015 (Stock Code: 6886) and the A shares of which were listed on the Shanghai Stock Exchange on 26 February 2010 (Stock Code: 601688)
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited
“Stock Exchange”	the Stock Exchange of Hong Kong Limited

By order of the Board of the Company

Zhou Yi
Chairman

Jiangsu, the People’s Republic of China, 27 April 2017

As of the date of this announcement, the Board comprises Mr. ZHOU Yi as an executive directors; Ms. PU Baoying, Mr. GAO Xu, Mr. CHEN Ning, Mr. SUN Hongning, Mr. XU Qing and Mr. ZHOU Yong as non-executive directors; and Mr. CHEN Chuanming, Mr. LIU Hongzhong, Mr. LEE Chi Ming, Mr. YANG Xiongsheng and Ms. LIU Yan as independent non-executive directors.