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YUSEI HOLDINGS LIMITED

友成控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

**CHANGES OF DATE OF ANNUAL GENERAL MEETING,
CLOSURE PERIOD OF REGISTER OF MEMBERS FOR PROPOSED FINAL DIVIDEND
AND DATE OF PAYMENT FOR PROPOSED FINAL DIVIDEND**

Reference is made to the results announcement dated 31 March 2017 of Yusei Holdings Limited (the “Company”) for the year ended 31 December 2016 (the “Announcement”), on which the date of the annual general meeting (the “AGM”), the closure period of the register of members and the date of payment for proposed final dividend was scheduled.

The Company’s board of directors (the Board”) hereby announces the changes of dates as follows:

- (i) The Company’s AGM is rescheduled to 15 June 2017 (instead of 26 May 2017 as set out in the Announcement).
- (ii) The closure period of the Company’s register of members for the purpose of determining the entitlement to attend and vote at the AGM is changed to 12 June 2017 to 15 June 2017, both days inclusive (instead of 23 May 2017 to 26 May 2017, both days inclusive, as set out in the Announcement). All transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration before 4:30 p.m. on 9 June 2017 (instead of 22 May 2017 as set out in the Announcement).
- (iii) The book closure period of the Company’s register of members for the purpose of ascertaining shareholders’ entitlement to the proposed final dividends is changed to 23 June 2017 to 26 June 2017 (instead of 2 June 2017 to 5 June 2017, both days inclusive). All transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration before 4:30 p.m. on 22 June 2017 (instead of 1 June 2017 as set out in the Announcement).
- (iv) the payment date of the proposed final dividend is changed to on or about 31 July 2017 (instead of 30 June 2017 as set out in the Announcement).

The annual report for the year ended 31 December 2016 and a circular in relation to the general mandate to issue shares and re-election of directors with the notice of AGM will be sent to all shareholders of the Company and will be published on the websites of the Company and the Stock Exchange in due course.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Chairman

PRC, 27 April 2017

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Mr. Toshimitsu Masuda, the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

* For identification purpose only