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RUNWAY GLOBAL HOLDINGS COMPANY LIMITED

時尚環球控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

HELD ON 27 APRIL 2017

Reference is made to the circular (the “**Circular**”) of Runway Global Holdings Company Limited (the “**Company**”) and the notice of the EGM (the “**Notice**”) dated 10 April 2017. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise defined herein.

The Board is pleased to announce that at the EGM held on 27 April 2017, the proposed resolution as set out in the Notice was duly passed by the independent shareholders of the Company by way of poll. The poll result in respect of the resolution proposed at the EGM is as follows:

ORDINARY RESOLUTION		Number of Votes (%)	
		FOR	AGAINST
1	(a) To approve, ratify and confirm the Subscription Agreement and the transactions contemplated thereunder. (b) To approve the grant of the Specific Mandate. (c) To authorise the Directors to do all acts and execute all documents to give effect to the Subscription.	343,764,069 (99.83%)	588,000 (0.17%)

The resolution set out above was passed as ordinary resolution.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of Shares in issue was 830,000,000 Shares. As at the date of the EGM, Value Convergence Holdings Limited is legally and/or beneficially interested in 40,308,000 Shares. As VC Capital Limited, a wholly-owned subsidiary of Value Convergence Holdings Limited, is one of the Company's joint financial advisers and will receive fee from the provision of advisory services in the Subscription, Value Convergence Holdings Limited is deemed to have a material interest in the Subscription. Accordingly, in compliance with Rules 2.15 and 2.16 of the Listing Rules, Value Convergence Holdings Limited abstained from voting at the EGM on the resolution regarding the Subscription.

Accordingly, the total number of Shares entitling the holder to attend and vote on the EGM was 789,692,000 Shares.

Save as aforementioned, to the best of the Directors' knowledge, information and belief, no existing Shareholder had a material interest in the above matters as at the date of the EGM and therefore no Shareholder was required to vote against or abstain from voting in relation to the resolution concerning the Subscription Agreement and the transactions contemplated thereunder and the grant of the Specific Mandate at the EGM. As at the date of the EGM, the Subscriber and parties acting in concert with it did not hold any Shares and accordingly were not entitled to vote on any resolution at the EGM.

By order of the Board
Runway Global Holdings Company Limited
Yeung Kwok Leung
Executive Director

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors are Mr. Hubert Tien, Mr. Chen Gang, Mr. Qu Chengbiao, Mr. Yeung Kwok Leung, Mr. Cheng Tze Kit Larry and Mr. Liu Chun Fai and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Tse Yuen Ming and Mr. Hon Ming Sang.