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Milestone Builder Holdings Limited

進階發展集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1667)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Thursday, 27 April 2017, being the 30th day after the last day for lodging of applications under the Public Offer.

STABILISATION ACTIONS AND LAPSE OF THE OVER-ALLOTMENT OPTION

As no Shares have been over allocated under the Placing, the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilisation actions were carried out during the stabilisation period in relation to the Share Offer. The Over-allotment Option lapsed on Thursday, 27 April 2017.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by the public.

By Order of the Board of Directors
Milestone Builder Holdings Limited
Leung Kam Fai
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Leung Kam Fai and Mr. Lam Ka Ho as executive Directors; Mr. Keung Kwok Hung, Ms. Lau Suk Han Loretta and Mr. Poon Man Hong as independent non-executive Directors.