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華潤醫藥集團有限公司

China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3320)

**UNAUDITED FINANCIAL RESULTS
OF CR SANJIU
FOR THE THREE MONTHS ENDED 31 MARCH 2017**

On 27 April 2017, CR Sanjiu released its quarterly report for the three months ended 31 March 2017.

China Resources Sanjiu Medical & Pharmaceutical Company Limited (華潤三九醫藥股份有限公司) (“**CR Sanjiu**”) is a company incorporated in the People’s Republic of China. The shares of CR Sanjiu are listed on the Shenzhen Stock Exchange. As of the date of this announcement, CR Sanjiu is indirectly owned as to 63.60% by China Resources Pharmaceutical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and is a subsidiary of the Company.

On 27 April 2017, CR Sanjiu released its quarterly report for the three months ended 31 March 2017 (the “**CR Sanjiu Unaudited Financials**”). Set out below are the key financial figures of the CR Sanjiu Unaudited Financials:

| | For the three months ended 31 March | |
|----------------------------------------------------|------------------------------------------------|--------------------|
| | 2017 | 2016 |
| | <i>(RMB)</i> | <i>(RMB)</i> |
| | <i>(unaudited)</i> | <i>(unaudited)</i> |
| Revenue | 2,456,863,818.01 | 2,131,943,368.27 |
| Net profit | 376,419,788.46 | 314,731,726.01 |
| Net increase in cash and cash equivalents | 73,454,568.20 | -182,810,588.47 |
| Cash and cash equivalents at the end of the period | 962,775,599.39 | 760,837,536.19 |

| | As of 31 March 2017 (RMB) (unaudited) | As of 31 December 2016 (RMB) (unaudited) |
|-------------------|------------------------------------------------|---------------------------------------------------|
| Total assets | 13,942,026,477.39 | 13,551,748,193.07 |
| Total liabilities | 4,818,571,459.46 | 4,830,392,800.34 |
| Owner's equity | 9,123,455,017.93 | 8,721,355,392.73 |

The CR Sanjiu Unaudited Financials have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have not been reviewed or audited by the Company's auditors, and may require adjustment during the course of auditing. The financial information is limited to CR Sanjiu only and does not represent or provide a complete view of the operational or financial status of the Group. **Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

For further details of the CR Sanjiu Unaudited Financials, please refer to the quarterly report for the three months ended 31 March 2017 published by CR Sanjiu on the website of the Shenzhen Stock Exchange (www.szse.cn).

By order of the Board of Directors
China Resources Pharmaceutical Group Limited
WANG Chuncheng
Executive Director

Hong Kong, 28 April 2017

As of the date of this announcement, the Board of Directors of the Company comprises Mr. FU Yuning as chairman and non-executive Director, Mr. WANG Chuncheng, Mr. SONG Qing and Mr. LI Guohui as executive Directors, Mr. CHEN Rong, Mr. YU Zhongliang, Mr. WANG Chenyang and Ms. WANG Jing as non-executive Directors, Mr. TSANG Hing Lun, Mr. KWOK Kin Fun, Mr. FU Tingmei and Mr. ZHANG Kejian as independent non-executive Directors.