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LUZHENG FUTURES Company Limited
魯証期貨股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01461)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that 2016 annual general meeting (“AGM”) of LUZHENG FUTURES Company Limited (the “**Company**”) will be held at Conference Room 1616, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the People's Republic of China (the“**PRC**”) on Thursday, 15 June 2017 at 9:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and approve the work report of the board of directors (the “**Directors**”) of the Company (the “**Board**”) for the year 2016;
2. To consider and approve the work report of the supervisory committee of the Company for the year 2016;
3. To consider and approve the annual report of the Company for the year 2016;
4. To consider and approve the profit distribution plan of the Company for the year 2016;
5. To consider and approve the remuneration of the accounting firms of the Company for the year 2016;
6. To consider and approve the appointment of the accounting firms of the Company for the year 2017;
7. To consider and approve the New Financial Services Framework Agreement with Zhongtai Securities Co., Ltd.;
8. To consider and approve the Asset Management Service Framework Agreement with Shandong Iron & Steel Group Co., Ltd. (“**Shandong Steel**”); and
9. To consider and approve the Bulk Commodities Sale and Purchase Framework Agreement with Shandong Steel.

SPECIAL RESOLUTIONS

10. To consider and approve the general mandate to issue domestic bond financing instruments;
11. To consider and approve the general mandate to issue new domestic shares and H shares of the Company; and
12. To consider and approve the proposed amendments to the articles of association of the Company.

By order of the Board
LUZHENG FUTURES Company Limited
CHEN Fang
Chairman

Jinan, the PRC, 29 April 2017

Note:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of AGM will be voted by poll. After the closure of AGM, results of the poll voting will be published on the Company's website at www.luzhengqh.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.
2. Any shareholder of the Company (the "Shareholder") entitled to attend and vote at the AGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a Shareholder.
3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the Board's office of the Company (for holders of domestic shares) or the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H shares), not less than 24 hours before the time appointed for holding the AGM (i.e., before 9:00 a.m. on Wednesday, 14 June 2017) or any adjournment thereof. The address of Board's office of the Company is Room 1613, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof should he/she so wish.
4. The H share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H shares to attend the AGM, from Tuesday, 16 May 2017 to Thursday, 15 June 2017, both days inclusive, during which period no transfer of H shares will be registered. Any Shareholder whose name is registered in the H share registrar of members of the Company on Thursday, 15 June 2017 will be entitled to attend the AGM and poll. In order to be eligible to attend the AGM, holders of H shares should ensure that all the share transfer documents must be lodged with the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 15 May 2017.
5. The H share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H shares to the final dividend for 2016, from Thursday, 22 June 2017 to Tuesday, 27 June 2017, both days inclusive, during which period no transfer of H shares will be registered. Any Shareholder whose name is registered in the H share register of members of the Company on Tuesday, 27 June 2017 will be entitled to receive the final dividend for 2016. In order to qualify for the final dividend for 2016, holders of H shares should ensure that all the share transfer documents must be lodged with the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 21 June 2017.

6. Where there are joint holders of any shares, the one whose name stands first in the register of members of the Company shall be entitled to attend and vote at the AGM in respect of such shares.
7. Shareholders of the Company intending to attend the AGM in person or by their proxies should return the reply slip for attending the AGM in person or by post to the Board's office of the Company, at Room 1613, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC (for holders of domestic shares) or the Company's H share registrar, Computershare Hong Kong Investors Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares) on or before Friday, 26 May 2017.
8. Below is the principal place of business of the Company in the PRC:

15–16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC

Tel: +86-531-81678629

Fax: +86-531-81678628

Below is the contact of Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong:

Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Tel: +852-28628555

Fax: +852-37534662
9. Subject to the approval of the Shareholders at AGM, the final dividend for 2016 is expected to be paid on or around Thursday, 27 July 2017 to the Shareholders whose names are registered in the register of members of the Company on Tuesday, 27 June 2017.

As at the date of this announcement, the Board consists of Mr. Chen Fang and Mr. Liang Zhongwei as executive Directors, Mr. Lv Xiangyou, Mr. Yin Ge, Mr. Li Chuanyong and Mr. Liu Feng as non-executive Directors, and Mr. Gao Zhu, Mr. Yu Xuehui, Mr. Wang Chuanshun and Mr. Li Dapeng as independent non-executive Directors.